

Almond Industry Position Report

DECEMBER 2014

2014-2015 Crop Year

Salable	Forecast Million Lbs.	2014-2015 8/1 - 12/31 Kernel Wt.	2013-2014 8/1 - 12/31 Kernel Wt.	% Change
1. Carryin August 1, 2014	350.6	350,563,813	317,225,517	10.51%
2. Crop Receipts to Date	2,100.0	1,805,680,361	1,935,498,664	-6.71%
3. [3% Loss and Exempt]	<u>63.0</u>	(54,170,411)	(58,064,960)	
4. New Crop Marketable (2-3)	2,037.0	1,751,509,950	1,877,433,704	-6.71%
5. [Reserve]	<u>n/a</u>	<u>0</u>	<u>0</u>	
6. Total Supply (1+4-5)	<u>2,387.6</u>	<u>2,102,073,763</u>	<u>2,194,659,221</u>	-4.22%

Shipments by Handlers

7. Domestic	693.0	263,541,633	265,728,144	-0.82%
8. Export	<u>1,407.0</u>	<u>539,507,313</u>	<u>643,970,477</u>	-16.22%
9. Total Shipments	2,100.0	<u>803,048,946</u>	<u>909,698,621</u>	-11.72%
10. Forecasted Carryout	<u>287.6</u>			
11. Computed Inventory (6-9)		<u>1,299,024,817</u>	<u>1,284,960,600</u>	1.09%

Commitments (sold, not delivered)**

12. Domestic		191,305,934	206,031,649	-7.15%
13. Export		<u>186,281,069</u>	<u>223,568,222</u>	-16.68%
14. Total Committed Shipments		<u>377,587,003</u>	<u>429,599,871</u>	-12.11%
15. Uncommitted Inventory (11-14)		<u>921,437,814</u>	<u>855,360,729</u>	7.73%

Handlers reporting commitments represent 91% of the 2013/2014 crop

		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS					
		2014-2015 Crop Year			2013-2014 Crop Year		
		12/1 - 12/31	8/1 - 12/31		12/1 - 12/31	8/1 - 12/31	
DOMESTIC	Shelled	33,871,324	173,271,014		36,100,711	182,742,949	
	Manufactured	19,604,277	107,600,388		19,535,751	104,854,353	
	Products	119,952	1,289,683		344,574	2,296,808	
	Inshell	119,445	5,496,524		199,849	3,951,678	
	(Interhandler Transfers)	(2,877,366)	(8,865,230)		(4,155,712)	(11,015,949)	
	(Industry Purchases)	(<u>2,706,271</u>)	(<u>15,250,746</u>)		(<u>4,881,592</u>)	(<u>17,101,695</u>)	
	TOTAL:	<u>48,131,361</u>	<u>263,541,633</u>	33%	<u>47,143,581</u>	<u>265,728,144</u>	29%
EXPORT	Shelled	71,377,793	346,727,897		83,094,683	429,263,729	
	Manufactured	9,942,235	52,924,893		12,000,036	66,470,564	
	Products	968	391,571		63,363	314,142	
	Inshell	<u>18,683,245</u>	<u>139,462,952</u>		<u>15,300,999</u>	<u>147,922,042</u>	
	TOTAL:	<u>100,004,241</u>	<u>539,507,313</u>	67%	<u>110,459,081</u>	<u>643,970,477</u>	71%
NET SHIPMENTS		<u>148,135,602</u>	<u>803,048,946</u>	100%	<u>157,602,662</u>	<u>909,698,621</u>	100%
EXEMPT/INEDIBLE SHIPMENTS		<u>845,804</u>	<u>3,771,998</u>		<u>152,797</u>	<u>4,642,682</u>	

		EXPORT DELIVERIES BY DESTINATION - YEAR-TO-DATE								
+/-	Export Ttl. %	WORLD REGION DESTINATION	2014/2015			2013/2014			2014/2015 YTD Total vs. 2013/2014 YTD	2013/2014 8/1 - 7/31 Grand Total
			Current Year-to-Date 8/1/2014 through 12/31/2014			Current Year-to-Date 8/1/2013 through 12/31/2013				
				NKW	Year-to-Date					
		Shelled/Mfg	Inshell	Total	Shelled/Mfg	Inshell	Total			
AMERICAS 2%	6%	NORTH AMERICA								
		Canada	18,216,847	92,120	18,308,967	17,288,568	65,604	17,354,172	6%	40,669,129
		Mexico	<u>8,286,662</u>	0	8,286,662	<u>7,559,099</u>	0	7,559,099	10%	14,531,894
		Ttl. NORTH AMERICA	26,546,936	92,120	26,639,056	24,847,667	65,604	24,913,271	7%	55,201,023
		LATIN AMERICA/CARIBBEAN								
		Argentina	668,400	0	668,400	458,500	15,642	474,142	41%	1,210,642
		Brazil	1,354,804	6,848	1,361,652	2,129,281	16,907	2,146,188	-37%	4,030,185
		Chile	3,617,300	68,449	3,685,749	4,310,770	0	4,310,770	-14%	10,063,731
		Colombia	1,127,255	0	1,127,255	696,253	0	696,253	62%	1,798,538
		Peru	523,820	0	523,820	581,191	0	581,191	-10%	1,424,551
Ttl. LAT AMER/CARIBBEAN	8,096,968	101,575	8,198,543	9,267,710	58,012	9,325,722	-12%	21,071,975		
TOTAL AMERICAS	34,643,904	193,695	34,837,599	34,115,377	123,616	34,238,993	2%	76,272,998		
ASIA-PACIFIC -10%	42%	NORTHEAST ASIA								
		China/Hong Kong	37,046,633	42,235,314	79,281,947	57,449,248	59,703,852	117,153,100	-32%	144,819,261
		Japan	24,780,089	82,048	24,862,137	30,529,452	81,277	30,610,729	-19%	75,849,882
		South Korea	21,737,482	0	21,737,482	22,573,145	161,091	22,734,236	-4%	53,497,643
		Taiwan	<u>6,028,150</u>	<u>309,527</u>	6,337,677	<u>7,663,931</u>	<u>415,598</u>	8,079,529	-22%	12,688,679
		Ttl. NORTHEAST ASIA	89,592,354	42,626,889	132,219,243	118,215,776	60,361,818	178,577,594	-26%	286,855,465
		SOUTHEAST ASIA								
		Indonesia	1,190,200	0	1,190,200	978,900	0	978,900	22%	2,139,440
		Malaysia	1,088,364	0	1,088,364	2,379,400	0	2,379,400	-54%	5,958,749
		Singapore	1,154,694	0	1,154,694	1,716,075	0	1,716,075	-33%	3,496,659
		Thailand	1,630,850	0	1,630,850	1,953,750	0	1,953,750	-17%	4,154,666
		Vietnam	<u>549,368</u>	<u>16,367,613</u>	16,916,981	<u>790,950</u>	<u>12,975,565</u>	13,766,515	23%	18,397,958
		Ttl. SOUTHEAST ASIA	5,687,826	16,367,613	22,055,439	7,913,775	12,975,565	20,889,340	6%	34,403,547
		SOUTH/CENTRAL ASIA								
		India	4,032,886	63,486,150	67,519,036	1,790,106	47,234,293	49,024,399	38%	102,161,293
		Pakistan	44,000	1,693,460	1,737,460	262,000	778,370	1,040,370	67%	2,624,750
		Ttl. SOUTH/CENTRAL ASIA	4,076,886	65,179,610	69,256,496	2,358,731	48,012,663	50,371,394	37%	105,440,668
AUSTRALASIA/OCEANIA										
Australia	2,697,440	0	2,697,440	1,555,827	0	1,555,827	73%	4,009,623		
New Zealand	2,076,500	0	2,076,500	1,276,850	0	1,276,850	63%	3,353,075		
Ttl. AUSTRALASIA/OCEANIA	4,776,008	0	4,776,008	2,832,677	0	2,832,677	69%	7,344,698		
TOTAL ASIA-PACIFIC	104,133,074	124,174,112	228,307,186	131,320,959	121,350,046	252,671,005	-10%	434,044,378		
WESTERN EUROPE -15%	37%	Belgium	8,620,435	0	8,620,435	8,825,095	0	8,825,095	-2%	20,784,192
		Denmark	3,370,709	0	3,370,709	3,933,833	0	3,933,833	-14%	9,061,008
		France	8,688,870	51,318	8,740,188	10,113,065	81,474	10,194,539	-14%	23,028,873
		Germany	55,506,792	31,260	55,538,052	60,314,916	125,220	60,440,136	-8%	126,824,523
		Greece	3,465,000	130,172	3,595,172	4,733,624	198,388	4,932,012	-27%	8,970,710
		Ireland	596,000	0	596,000	0	0	0		132,000
		Italy	16,703,947	1,104,275	17,808,222	21,779,400	1,138,550	22,917,950	-22%	53,472,911
		Netherlands	22,243,852	0	22,243,852	21,897,634	0	21,897,634	2%	45,336,154
		Norway	2,560,850	0	2,560,850	3,053,574	0	3,053,574	-16%	4,479,713
		Portugal	954,000	0	954,000	1,470,150	0	1,470,150	-35%	2,385,150
		Spain	55,707,007	491,973	56,198,980	75,277,145	1,136,685	76,413,830	-26%	193,396,491
		Sweden	2,678,050	0	2,678,050	2,969,910	0	2,969,910	-10%	6,679,485
		Switzerland	2,528,045	18	2,528,063	3,623,302	0	3,623,302	-30%	8,600,404
		United Kingdom	<u>11,305,862</u>	0	11,305,862	<u>12,231,227</u>	<u>41,013</u>	12,272,240	-8%	27,861,902
		Ttl. WESTERN EUROPE	195,449,316	1,809,016	197,258,332	230,586,805	2,721,330	233,308,135	-15%	532,318,869
		CENTRAL/ EASTERN EUROPE -67%	2%	Bulgaria	1,155,850	0	1,155,850	1,303,000	0	1,303,000
Croatia	1,035,500			0	1,035,500	1,161,000	0	1,161,000	-11%	1,621,000
Czech Republic	1,050,783			0	1,050,783	876,365	0	876,365	20%	2,697,453
Estonia	827,400			22,189	849,589	440,000	0	440,000	93%	1,407,850
Lithuania	1,758,000			34,281	1,792,281	2,007,000	2,330	2,009,330	-11%	4,154,080
Poland	915,950			0	915,950	1,257,080	0	1,257,080	-27%	1,886,610
Russia	58,636			0	58,636	17,208,629	339,654	17,548,283	-100%	32,512,915
Ttl. CENTRAL/EASTERN EUROPE	9,209,128			56,470	9,265,598	27,577,983	428,117	28,006,100	-67%	55,484,052
TOTAL EUROPE	204,658,444			1,865,486	206,523,930	258,164,788	3,149,447	261,314,235	-21%	587,802,921
MIDDLE EAST/ AFRICA -27%	13%			MIDDLE EAST						
		Israel	2,729,412	374,656	3,104,068	1,319,800	241,228	1,561,028	99%	6,348,391
		Jordan	843,750	304,421	1,148,171	2,524,750	382,963	2,907,713	-61%	8,511,026
		Lebanon	1,259,500	5,250	1,264,750	2,045,250	0	2,045,250	-38%	5,152,125
		Saudi Arabia	2,961,725	135,973	3,097,698	4,596,550	160,750	4,757,300	-35%	14,270,876
		Turkey	12,473,433	4,456,720	16,930,153	17,819,500	16,781,362	34,600,862	-51%	52,700,360
		United Arab Emirates	<u>28,750,883</u>	<u>7,202,579</u>	35,953,462	<u>34,448,342</u>	<u>5,263,329</u>	39,711,671	-9%	86,076,552
		Ttl. MIDDLE EAST	50,536,324	12,485,991	63,022,315	64,945,042	22,847,474	87,792,516	-28%	178,155,621
		NORTH AFRICA								
		Algeria	1,900,590	518,400	2,418,990	1,789,400	0	1,789,400	35%	6,401,050
		Egypt	1,549,000	89,526	1,638,526	1,879,500	0	1,879,500	-13%	3,984,065
		Ttl. NORTH AFRICA	3,926,590	737,976	4,664,566	5,200,794	451,459	5,652,253	-17%	13,822,418
		SUB-SAHARAN AFRICA								
South Africa	<u>2,074,025</u>	<u>5,692</u>	2,079,717	<u>2,112,475</u>	0	2,112,475	-2%	5,047,800		
Ttl. SUB-SAHARAN AFRICA	2,146,025	5,692	2,151,717	2,301,475	0	2,301,475	-7%	5,476,800		
TOTAL MIDDLE EAST/AFRICA	56,608,939	13,229,659	69,838,598	72,447,311	23,298,933	95,746,244	-27%	197,454,839		
GRAND TOTAL EXPORTS:			400,044,361	139,462,952	539,507,313	496,048,435	147,922,042	643,970,477	-16%	1,295,575,136
			74%	26%	100%	77%	23%	100%		
			Shelled/Mfg	NKW Inshell	Year-to-Date	Shelled/Mfg	NKW	Year-to-Date	2013/2014 Grand Total	

January 9, 2015



**Almond Board of California
Quality Control Receipts Report
Industry Summary**

August 1, 2014 through December 31, 2014

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	43,636,553	43,895,106	602,264	2.42%	1.37%
Avalon	7,898,011	7,783,054	187,085	0.44%	2.40%
Butte	118,869,396	119,548,844	925,692	6.58%	0.77%
Butte/Padre	209,434,568	207,249,397	1,143,935	11.60%	0.55%
Merced	31,823	31,823	480	0.00%	1.51%
Carmel	156,237,441	154,317,481	1,551,137	8.65%	1.01%
Carrion	292,972	293,729	5,322	0.02%	1.81%
Folsom	560,638	661,746	10,023	0.03%	1.51%
Fritz	101,880,897	100,286,406	1,651,989	5.64%	1.65%
Hash	1,662,685	1,592,470	94,912	0.09%	5.96%
Hashem	226,999	263,161	4,229	0.01%	1.61%
Independence	7,397,114	7,697,897	143,309	0.41%	1.86%
Livingston	5,277,874	5,301,681	95,011	0.29%	1.79%
M31	18,429	18,429	134	0.00%	0.73%
Marchini	443,933	443,933	8,334	0.02%	1.88%
Marcona	661,906	662,544	7,363	0.04%	1.11%
Mission	13,625,529	13,726,204	73,145	0.75%	0.53%
Mixed	31,476,871	35,742,202	1,258,987	1.74%	3.52%
Mono	420,985	420,985	2,734	0.02%	0.65%
Monterey	247,493,425	246,799,934	3,475,797	13.71%	1.41%
Morley	2,019,260	564,510	3,508	0.11%	0.62%
Neplus	1,153,130	1,161,003	16,633	0.06%	1.43%
Nonpareil	700,001,404	693,310,896	9,562,622	38.77%	1.38%
Padre	46,580,515	49,330,332	218,215	2.58%	0.44%
Peerless	4,948,761	4,972,812	21,582	0.27%	0.43%
Price	27,517,155	27,406,451	192,515	1.52%	0.70%
Rosetta	39,741	39,741	254	0.00%	0.64%
Ruby	3,499,348	3,506,336	19,738	0.19%	0.56%
Savana	311,133	311,133	2,422	0.02%	0.78%
Sonora	23,685,245	25,996,917	506,003	1.31%	1.95%
Sterling	109,707	109,707	1,215	0.01%	1.11%
Supareil	770,262	826,380	8,311	0.04%	1.01%
Thompson	325,241	316,668	6,261	0.02%	1.98%
Tokyo	474,373	449,513	3,682	0.03%	0.82%
Winters	9,120,151	9,741,173	136,763	0.51%	1.40%
Wood Colony	37,240,393	37,001,933	332,041	2.06%	0.90%
Minor Varieties	336,493	454,445	6,240	0.02%	1.37%
Major Varieties Sub Total:	<u>1,805,343,868</u>	<u>1,801,782,531</u>	<u>22,273,647</u>	<u>99.98%</u>	<u>1.24%</u>
Minor Varieties Total:	<u>336,493</u>	<u>454,445</u>	<u>6,240</u>	<u>0.02%</u>	<u>1.37%</u>
Grand Total All Varieties	<u>1,805,680,361</u>	<u>1,802,236,976</u>	<u>22,279,887</u>	<u>100.00%</u>	<u>1.24%</u>

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA incoming certificates**

Friday, January 09, 2015

Almond Board of California
Record Breaking History
Million Pounds

Domestic	14/15 vs. 13/14	14/15	13/14	12/13	11/12	10/11	09/10	08/09	07/08	06/07
August	0.9%	51.14	50.67	48.28	43.54	45.77	39.06	33.29	34.85	27.27
September	-2.3%	48.48	49.63	37.29	42.50	38.13	34.04	36.54	33.98	32.59
October	8.1%	64.23	59.42	61.10	51.69	49.01	44.38	43.30	41.28	43.99
November	-12.4%	51.56	58.86	54.45	53.40	45.17	35.94	31.05	41.80	35.17
December	2.1%	48.13	47.14	39.15	36.64	40.62	33.88	27.75	23.96	29.35
January			52.25	44.65	38.02	37.09	34.12	25.50	29.11	24.64
February			54.47	43.18	38.74	32.36	34.45	35.52	29.25	26.13
March			57.01	52.20	48.49	43.30	36.90	36.30	32.70	28.44
April			50.87	51.36	45.45	39.93	37.27	32.14	33.09	30.11
May			54.64	54.31	53.72	42.79	39.25	33.00	27.89	31.04
June			53.35	51.28	49.61	39.40	39.68	37.21	33.57	32.12
July			53.50	51.15	44.90	36.12	40.53	39.38	33.29	27.48
Total		263.54	641.8	588.4	546.7	489.7	449.5	411.0	394.8	368.3

Export	14/15 vs. 13/14	14/15	13/14	12/13	11/12	10/11	09/10	08/09	07/08	06/07
August	-6.9%	90.55	97.26	91.37	67.99	79.75	84.69	63.39	59.85	31.45
September	-10.1%	114.55	127.48	118.56	123.67	113.00	100.24	100.67	88.01	77.78
October	-17.0%	140.41	169.19	159.93	167.87	140.11	123.67	114.28	118.67	106.39
November	-32.7%	94.00	139.58	129.54	159.69	128.22	109.52	87.19	87.72	76.30
December	-9.5%	100.00	110.46	120.10	120.56	120.35	113.60	65.87	70.58	64.84
January			108.03	111.87	115.66	82.74	88.00	67.10	68.01	60.58
February			94.87	116.83	111.11	83.32	81.05	80.95	56.72	46.95
March			94.28	88.44	124.05	87.14	70.41	69.95	58.32	42.12
April			86.85	78.16	103.07	86.44	68.40	79.64	62.49	41.00
May			89.09	77.25	91.70	87.63	52.72	86.39	60.61	45.67
June			99.48	86.00	91.72	95.60	58.09	81.23	69.15	50.16
July			79.01	100.01	74.82	73.57	71.55	81.71	66.27	54.56
Total		539.51	1,295.57	1278.05	1,351.9	1,177.9	1,022.0	978.4	866.4	697.8

Net	14/15 vs. 13/14	14/15	13/14	12/13	11/12	10/11	09/10	08/09	07/08	06/07
August	-4.2%	141.69	147.93	139.65	111.53	125.52	123.76	96.68	94.70	58.71
September	-8.0%	163.02	177.11	155.85	166.18	151.13	134.28	137.21	121.99	110.37
October	-10.5%	204.64	228.61	221.03	219.55	189.12	168.05	157.58	159.95	150.38
November	-26.7%	145.56	198.45	183.99	213.10	173.39	145.46	118.24	129.52	111.47
December	-6.0%	148.14	157.60	159.24	157.21	160.97	147.48	93.63	94.54	94.19
January			160.27	156.52	153.68	119.83	122.11	92.60	97.12	85.22
February			149.34	160.02	149.85	115.68	115.50	116.47	85.98	73.07
March			151.29	140.64	172.54	130.44	107.32	106.25	91.02	70.56
April			137.72	129.52	148.52	126.37	105.68	111.78	95.58	71.11
May			143.73	131.56	145.42	130.42	91.97	119.39	88.50	76.71
June			152.82	137.28	141.32	135.00	97.77	118.44	102.72	82.29
July			132.51	151.16	119.72	109.69	112.08	121.09	99.55	82.04
Total		803.05	1,937.4	1866.45	1,898.6	1,667.6	1,471.5	1,389.3	1,261.2	1,066.1