

Almond Industry Position Report

SEPTEMBER 2015

2015-2016 Crop Year

Salable	Forecast Million Lbs.	2015-2016 8/1 - 9/30 Kernel Wt.	2014-2015 8/1 - 9/30 Kernel Wt.	% Change
1. Carryin August 1, 2015	376.6	376,614,224	350,563,813	7.43%
2. Crop Receipts to Date	1,800.0	922,441,844	939,515,595	-1.82%
3. [2% Loss and Exempt]	<u>36.0</u>	(18,448,837)	(28,185,468)	
4. New Crop Marketable (2-3)	1,764.0	903,993,007	911,330,127	-0.81%
5. [Reserve]	<u>n/a</u>	<u>0</u>	<u>0</u>	
6. Total Supply (1+4-5)	<u>2,140.6</u>	<u>1,280,607,231</u>	<u>1,261,893,940</u>	1.48%

Shipments by Handlers

7. Domestic	597.3	104,577,717	99,620,964	4.98%
8. Export	<u>1,212.7</u>	<u>164,563,371</u>	<u>205,095,310</u>	-19.76%
9. Total Shipments	1,810.0	<u>269,141,088</u>	<u>304,716,274</u>	-11.67%
10. Forecasted Carryout	<u>330.6</u>			
11. Computed Inventory (6-9)		<u>1,011,466,143</u>	<u>957,177,666</u>	5.67%

Commitments (sold, not delivered)**

12. Domestic		214,212,481	192,465,844	11.30%
13. Export		<u>226,145,029</u>	<u>194,236,969</u>	16.43%
14. Total Committed Shipments		<u>440,357,510</u>	<u>386,702,813</u>	13.87%
15. Uncommitted Inventory (11-14)		<u>571,108,633</u>	<u>570,474,853</u>	0.11%

Handlers reporting commitments represent 89% of the 2014/2015 crop

		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS			
		2015-2016 Crop Year		2014-2015 Crop Year	
		9/1 - 9/30	8/1 - 9/30	9/1 - 9/30	8/1 - 9/30
DOMESTIC	Shelled	32,182,406	68,913,451	31,969,114	63,737,527
	Manufactured	21,605,059	41,196,859	21,120,673	42,517,987
	Products	-6,229	289,161	279,445	403,015
	Inshell	897,003	1,179,976	1,316,888	2,318,408
	(Interhandler Transfers)	(1,937,971)	(3,397,195)	(3,041,418)	(3,584,006)
	(Industry Purchases)	(<u>2,139,388</u>)	(<u>3,604,535</u>)	(<u>3,167,189</u>)	(<u>5,771,967</u>)
	TOTAL:	<u>50,600,880</u>	<u>104,577,717</u> 39%	<u>48,477,513</u>	<u>99,620,964</u> 33%
EXPORT	Shelled	49,517,504	93,338,175	65,338,953	114,970,900
	Manufactured	9,537,379	22,341,717	9,420,549	19,785,091
	Products	0	37	81,996	82,244
	Inshell	<u>33,319,983</u>	<u>48,883,442</u>	<u>39,705,263</u>	<u>70,257,075</u>
	TOTAL:	<u>92,374,866</u>	<u>164,563,371</u> 61%	<u>114,546,761</u>	<u>205,095,310</u> 67%
NET SHIPMENTS		<u>142,975,746</u>	<u>269,141,088</u> 100%	<u>163,024,274</u>	<u>304,716,274</u> 100%
EXEMPT/INEDIBLE SHIPMENTS		<u>855,413</u>	<u>3,459,815</u>	<u>392,038</u>	<u>1,009,480</u>

+/-	Export Ttl. %	WORLD REGION DESTINATION	EXPORT DELIVERIES BY DESTINATION - YEAR-TO-DATE						2015/2016 YTD Total vs. 2014/2015 YTD	2014/2015 8/1 - 7/31 Grand Total		
			2015/2016			2014/2015						
			Current Year-to-Date 8/1/2015 through 9/30/2015			Current Year-to-Date 8/1/2014 through 9/30/2014						
			Shelled/Mfg	NKW Inshell	Year-to-Date Total	Shelled/Mfg	NKW Inshell	Year-to-Date Total				
-11%	6%	AMERICAS										
		NORTH AMERICA										
		Canada	5,214,050	0	5,214,050	5,073,229	35,700	5,108,929	2%	38,777,846		
		Mexico	2,748,240	0	2,748,240	2,562,787	0	2,562,787	7%	16,604,396		
		Ttl. NORTH AMERICA	7,966,552	0	7,966,552	7,653,891	35,700	7,689,591	4%	55,475,702		
		LATIN AMERICA/CARIBBEAN										
		Ttl. LAT AMER/CARIBBEAN	1,217,885	17,253	1,235,138	2,620,978	75,297	2,696,275	-54%	15,575,825		
		TOTAL AMERICAS	9,184,437	17,253	9,201,690	10,274,869	110,997	10,385,866	-11%	71,051,527		
-22%	47%	ASIA-PACIFIC										
		NORTHEAST ASIA										
		China/Hong Kong	10,057,134	10,916,224	20,973,358	14,595,780	16,645,943	31,241,723	-33%	128,125,911		
		Japan	8,543,319	76,305	8,619,624	6,617,961	14,872	6,632,833	30%	65,869,704		
		South Korea	5,753,524	0	5,753,524	6,144,766	0	6,144,766	-6%	53,484,055		
		Taiwan	1,074,298	128,549	1,202,847	784,750	225,516	1,010,266	19%	10,933,977		
		Ttl. NORTHEAST ASIA	25,428,275	11,121,078	36,549,353	28,143,257	16,886,331	45,029,588	-19%	258,413,647		
				SOUTHEAST ASIA								
				Malaysia	768,962	0	768,962	374,975	0	374,975	105%	4,155,861
				Thailand	801,260	0	801,260	639,350	0	639,350	25%	3,997,599
				Vietnam	41,800	2,150,090	2,191,890	88,000	7,770,288	7,858,288	-72%	18,744,297
				Ttl. SOUTHEAST ASIA	2,545,147	2,150,090	4,695,237	2,236,850	7,770,288	10,007,138	-53%	33,534,341
				SOUTH/CENTRAL ASIA								
				India	3,250,488	32,582,603	35,833,091	2,990,235	39,855,780	42,846,015	-16%	123,685,429
				Ttl. SOUTH/CENTRAL ASIA	3,250,488	32,689,079	35,939,567	2,990,235	40,164,242	43,154,477	-17%	127,006,671
		AUSTRALASIA/OCEANIA										
		Ttl. AUSTRALASIA/OCEANIA	678,486	0	678,486	1,451,640	0	1,451,640	-53%	8,564,208		
		TOTAL ASIA-PACIFIC	31,902,396	45,960,247	77,862,643	34,821,982	64,820,861	99,642,843	-22%	427,518,867		
-8%	37%	WESTERN EUROPE										
		Belgium	2,878,328	0	2,878,328	3,409,114	0	3,409,114	-16%	19,909,863		
		Denmark	1,097,900	0	1,097,900	1,750,709	0	1,750,709	-37%	8,244,259		
		France	2,476,545	23,301	2,499,846	2,343,030	16,514	2,359,544	6%	20,116,085		
		Germany	13,956,990	62,699	14,019,689	18,411,738	0	18,411,738	-24%	122,154,516		
		Italy	7,058,835	180,414	7,239,249	4,635,700	236,104	4,871,804	49%	42,521,865		
		Netherlands	5,424,120	0	5,424,120	7,150,031	0	7,150,031	-24%	43,257,656		
		Norway	1,819,250	0	1,819,250	1,669,526	0	1,669,526	9%	5,409,050		
		Spain	19,531,899	255,421	19,787,320	20,348,878	87,327	20,436,205	-3%	153,057,220		
		Sweden	1,440,000	0	1,440,000	968,000	0	968,000	49%	6,236,500		
		Switzerland	353,750	0	353,750	426,456	0	426,456	-17%	6,817,874		
		United Kingdom	4,018,862	0	4,018,862	3,870,891	0	3,870,891	4%	29,175,479		
		Ttl. WESTERN EUROPE	60,922,107	521,835	61,443,942	66,671,367	404,835	67,076,202	-8%	468,041,981		
				Ttl. CENTRAL/EASTERN EUROPE	2,051,700	0	2,051,700	3,055,842	0	3,055,842	-33%	18,830,578
		TOTAL EUROPE	62,973,807	521,835	63,495,642	69,727,209	404,835	70,132,044	-9%	486,872,559		
-44%	9%	MIDDLE EAST/AFRICA										
		MIDDLE EAST										
		Israel	681,525	31,577	713,102	1,212,000	188,747	1,400,747	-49%	7,143,820		
		Jordan	461,000	63,000	524,000	173,800	0	173,800	201%	6,433,935		
		Saudi Arabia	2,213,750	0	2,213,750	528,000	0	528,000	319%	13,537,188		
		Turkey	1,247,800	707,504	1,955,304	3,062,200	1,594,043	4,656,243	-58%	36,589,753		
		United Arab Emirates	4,688,150	1,582,026	6,270,176	11,864,233	2,614,692	14,478,925	-57%	98,072,677		
		Ttl. MIDDLE EAST	9,946,849	2,384,107	12,330,956	17,346,125	4,397,482	21,743,607	-43%	171,870,540		
				NORTH AFRICA								
				Algeria	568,850	0	568,850	956,950	518,400	1,475,350	-61%	6,020,840
				Ttl. NORTH AFRICA	808,850	0	808,850	1,628,950	518,400	2,147,350	-62%	10,869,697
				SUB-SAHARAN AFRICA								
		South Africa	827,090	0	827,090	1,003,100	4,500	1,007,600	-18%	4,765,302		
		Ttl. SUB-SAHARAN AFRICA	863,590	0	863,590	1,039,100	4,500	1,043,600	-17%	4,953,302		
		TOTAL MIDDLE EAST/AFRICA	11,619,289	2,384,107	14,003,396	20,014,175	4,920,382	24,934,557	-44%	187,693,539		
		GRAND TOTAL EXPORTS:	115,679,929	48,883,442	164,563,371	134,838,235	70,257,075	205,095,310	-20%	1,173,136,492		
			70%	30%	100%	66%	34%	100%		2014/2015		
			Shelled/Mfg	NKW Inshell	Year-to-Date	Shelled/Mfg	NKW	Year-to-Date		Grand Total		

October 9, 2015

EXPORT DELIVERIES BY DESTINATION - YEAR-TO-DATE									
+/-	Export Ttl. %	WORLD REGION DESTINATION	2015/2016			2014/2015			2015/2016 vs. 2014/2015 Current Month
			Current Month - September 2015			Current Month - September 2014			
			Shelled/Mfg	NKW Inshell	Month Total	Shelled/Mfg	NKW Inshell	Month Total	
-18%	5%	NORTH AMERICA							
		Canada	2,665,789	0	2,665,789	3,076,943	21,000	3,097,943	-14%
		Mexico	1,685,792	0	1,685,792	1,263,992	0	1,263,992	33%
		Ttl. NORTH AMERICA	4,353,228	0	4,353,228	4,355,488	21,000	4,376,488	-1%
		LATIN AMERICA/CARIBBEAN							
		Ttl. LAT AMER/CARIBBEAN	529,844	17,253	547,097	1,532,159	68,449	1,600,608	-66%
		TOTAL AMERICAS	4,883,072	17,253	4,900,325	5,887,647	89,449	5,977,096	-18%
-16%	49%	NORTHEAST ASIA							
		China/Hong Kong	4,542,205	8,831,841	13,374,046	8,437,503	11,662,046	20,099,549	-33%
		Japan	4,390,925	43,725	4,434,650	4,002,186	14,872	4,017,058	10%
		South Korea	2,149,002	0	2,149,002	3,184,454	0	3,184,454	-33%
		Taiwan	541,000	128,549	669,549	434,500	192,995	627,495	7%
		Ttl. NORTHEAST ASIA	11,623,132	9,004,115	20,627,247	16,058,643	11,869,913	27,928,556	-26%
		SOUTHEAST ASIA							
		Malaysia	239,500	0	239,500	182,975	0	182,975	31%
		Thailand	355,250	0	355,250	301,600	0	301,600	18%
		Vietnam	0	2,029,115	2,029,115	44,000	3,743,530	3,787,530	-46%
		Ttl. SOUTHEAST ASIA	1,042,675	2,029,115	3,071,790	1,162,100	3,743,530	4,905,630	-37%
		SOUTH/CENTRAL ASIA							
		India	1,526,538	20,060,180	21,586,718	709,326	19,541,092	20,250,418	7%
		Ttl. SOUTH/CENTRAL ASIA	1,526,538	20,123,942	21,650,480	709,326	19,680,491	20,389,817	6%
		AUSTRALASIA/OCEANIA							
Australia	122,020	0	122,020	640,040	0	640,040	-81%		
Fiji	0	0	0	0	0	0	#DIV/0!		
French Polynesia	0	0	0	0	0	0	#DIV/0!		
New Zealand	125,125	0	125,125	452,500	0	452,500	-72%		
Ttl. AUSTRALASIA/OCEANIA	247,145	0	247,145	1,092,540	0	1,092,540	-77%		
		TOTAL ASIA-PACIFIC	14,439,490	31,157,172	45,596,662	19,022,609	35,293,934	54,316,543	-16%
-7%	36%	WESTERN EUROPE							
		Belgium	1,488,164	0	1,488,164	2,137,950	0	2,137,950	-30%
		Denmark	660,000	0	660,000	1,222,709	0	1,222,709	-46%
		France	1,032,140	23,301	1,055,441	1,228,506	0	1,228,506	-14%
		Germany	7,965,239	62,699	8,027,938	9,531,887	0	9,531,887	-16%
		Italy	4,207,300	152,194	4,359,494	3,016,550	173,897	3,190,447	37%
		Netherlands	2,546,864	0	2,546,864	3,375,148	0	3,375,148	-25%
		Norway	1,058,800	0	1,058,800	1,177,800	0	1,177,800	-10%
		Spain	10,353,399	194,509	10,547,908	9,709,376	84,215	9,793,591	8%
		Sweden	916,000	0	916,000	748,000	0	748,000	22%
		Switzerland	156,356	0	156,356	268,000	0	268,000	-42%
		United Kingdom	1,850,645	0	1,850,645	1,880,166	0	1,880,166	-2%
		Ttl. WESTERN EUROPE	32,568,071	432,703	33,000,774	35,029,692	290,453	35,320,145	-7%
		Ttl. CENTRAL/EASTERN EUROPE	851,500	0	851,500	1,824,848	0	1,824,848	-53%
		TOTAL EUROPE	33,419,571	432,703	33,852,274	36,854,540	290,453	37,144,993	-9%
-93%	9%	MIDDLE EAST							
		Israel	399,000	0	399,000	272,500	156,966	429,466	-7%
		Jordan	214,000	63,000	277,000	129,800	0	129,800	113%
		Saudi Arabia	812,000	0	812,000	308,000	0	308,000	164%
		United Arab Emirates	2,617,650	1,169,785	3,787,435	8,217,202	2,163,200	10,380,402	-64%
		Ttl. MIDDLE EAST	5,498,950	1,877,289	7,376,239	12,017,202	3,513,027	15,530,229	-53%
		NORTH AFRICA							
		Algeria	306,850	0	306,850	84,950	518,400	603,350	-49%
		Ttl. NORTH AFRICA	422,850	-164,434	258,416	544,950	518,400	1,063,350	-76%
		SUB-SAHARAN AFRICA							
South Africa	354,450	0	354,450	478,550	0	478,550	-26%		
Ttl. SUB-SAHARAN AFRICA	390,950	0	390,950	514,550	0	514,550	-24%		
		TOTAL MIDDLE EAST/AFRICA	6,312,750	1,712,855	8,025,605	13,076,702	4,031,427	17,108,129	-53%
		GRAND TOTAL EXPORTS:	59,054,883	33,319,983	92,374,866	74,841,498	39,705,263	114,546,761	-19%
			64%	36%	100%	65%	35%	100%	
			Shelled/Mfg	NKW Inshell	Year-to-Date	Shelled/Mfg	NKW	Year-to-Date	

October 9, 2015



Almond Board of California
Quality Control Receipts Report
Industry Summary
August 1, 2015 through September 30, 2015

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	27,430,019	12,122,762	197,494	2.97%	1.63%
Avalon	3,214,029	1,781,682	62,416	0.35%	3.50%
Butte	49,749,353	22,078,831	325,318	5.39%	1.47%
Butte/Padre	93,470,640	42,607,451	349,192	10.13%	0.82%
Carmel	50,201,582	16,635,138	243,459	5.44%	1.46%
Carrion	1,891,004	20,990	129	0.20%	0.61%
Fritz	12,813,366	1,201,942	17,938	1.39%	1.49%
Harvey	29,263	3,355	90	0.00%	2.68%
Hashem	312,025	300,297	2,696	0.03%	0.90%
Hash	820,358	567,767	52,208	0.09%	9.20%
Livingston	2,053,379	1,165,190	32,009	0.22%	2.75%
Marchini	109,356	109,356	4,040	0.01%	3.69%
Merced	17,729	1,049	76	0.00%	7.24%
Mission	2,881,427	415,050	2,373	0.31%	0.57%
Mixed	11,340,156	5,329,416	256,473	1.23%	4.81%
Mono	164,485	84,958	1,653	0.02%	1.95%
Monterey	63,523,927	14,296,032	282,719	6.89%	1.98%
Morley	124,373	73,132	609	0.01%	0.83%
N43	0	27,184	274	0.00%	1.01%
Neplus	354,784	153,423	4,548	0.04%	2.96%
Nonpareil	513,749,806	437,459,830	6,657,644	55.69%	1.52%
Padre	23,456,125	15,088,510	72,865	2.54%	0.48%
Peerless	2,896,641	573,506	8,953	0.31%	1.56%
Price	13,949,901	7,405,110	47,826	1.51%	0.65%
Ruby	709,061	2,851	23	0.08%	0.81%
Sauret	28,622	0	0	0.00%	0.00%
Savana	40,282	37,358	296	0.00%	0.79%
Sonora	12,804,091	6,161,736	208,838	1.39%	3.39%
Thompson	140,455	11,716	110	0.02%	0.94%
Tokyo	219,385	129,945	1,691	0.02%	1.30%
Winters	3,616,127	1,528,700	12,424	0.39%	0.81%
Wood Colony	17,364,924	12,203,503	121,842	1.88%	1.00%
Major Varieties Sub Total:	909,476,675	599,577,770	8,968,226	98.59%	1.50%
Minor Varieties Total:	12,965,169	10,743,245	185,175	1.41%	1.72%
Grand Total All Varieties	922,441,844	610,321,015	9,153,401	100.00%	1.50%

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA incoming certificates**

Almond Board of California
Record Breaking History
Million Pounds

Domestic	15/16 vs. 14/15	15/16	14/15	13/14	12/13	11/12	10/11	09/10	08/09	07/08	06/07
August	5.5%	53.98	51.14	50.67	48.28	43.54	45.77	39.06	33.29	34.85	27.27
September	4.4%	50.60	48.48	49.63	37.29	42.50	38.13	34.04	36.54	33.98	32.59
October			64.23	59.42	61.10	51.69	49.01	44.38	43.30	41.28	43.99
November			51.56	58.86	54.45	53.40	45.17	35.94	31.05	41.80	35.17
December			48.13	47.14	39.15	36.64	40.62	33.88	27.75	23.96	29.35
January			53.07	52.25	44.65	38.02	37.09	34.12	25.50	29.11	24.64
February			49.27	54.47	43.18	38.74	32.36	34.45	35.52	29.25	26.13
March			56.26	57.01	52.20	48.49	43.30	36.90	36.30	32.70	28.44
April			58.74	50.87	51.36	45.45	39.93	37.27	32.14	33.09	30.11
May			52.35	54.64	54.31	53.72	42.79	39.25	33.00	27.89	31.04
June			54.31	53.35	51.28	49.61	39.40	39.68	37.21	33.57	32.12
July			51.86	53.50	51.15	44.90	36.12	40.53	39.38	33.29	27.48
Total		104.58	639.39	641.8	588.4	546.7	489.7	449.5	411.0	394.8	368.3

Export	15/16 vs. 14/15	15/16	14/15	13/14	12/13	11/12	10/11	09/10	08/09	07/08	06/07
August	-20.3%	72.19	90.55	97.26	91.37	67.99	79.75	84.69	63.39	59.85	31.45
September	-19.4%	92.37	114.55	127.48	118.56	123.67	113.00	100.24	100.67	88.01	77.78
October			140.41	169.19	159.93	167.87	140.11	123.67	114.28	118.67	106.39
November			94.00	139.58	129.54	159.69	128.22	109.52	87.19	87.72	76.30
December			100.00	110.46	120.10	120.56	120.35	113.60	65.87	70.58	64.84
January			62.30	108.03	111.87	115.66	82.74	88.00	67.10	68.01	60.58
February			90.71	94.87	116.83	111.11	83.32	81.05	80.95	56.72	46.95
March			133.88	94.28	88.44	124.05	87.14	70.41	69.95	58.32	42.12
April			92.36	86.85	78.16	103.07	86.44	68.40	79.64	62.49	41.00
May			87.25	89.09	77.25	91.70	87.63	52.72	86.39	60.61	45.67
June			96.49	99.48	86.00	91.72	95.60	58.09	81.23	69.15	50.16
July			70.65	79.01	100.01	74.82	73.57	71.55	81.71	66.27	54.56
Total		164.56	1,173.13	1,295.57	1278.05	1,351.9	1,177.9	1,022.0	978.4	866.4	697.8

Net	15/16 vs. 14/15	15/16	14/15	13/14	12/13	11/12	10/11	09/10	08/09	07/08	06/07
August	-11.0%	126.17	141.69	147.93	139.65	111.53	125.52	123.76	96.68	94.70	58.71
September	-12.3%	142.98	163.02	177.11	155.85	166.18	151.13	134.28	137.21	121.99	110.37
October			204.64	228.61	221.03	219.55	189.12	168.05	157.58	159.95	150.38
November			145.56	198.45	183.99	213.10	173.39	145.46	118.24	129.52	111.47
December			148.14	157.60	159.24	157.21	160.97	147.48	93.63	94.54	94.19
January			115.37	160.27	156.52	153.68	119.83	122.11	92.60	97.12	85.22
February			139.98	149.34	160.02	149.85	115.68	115.50	116.47	85.98	73.07
March			190.14	151.29	140.64	172.54	130.44	107.32	106.25	91.02	70.56
April			151.09	137.72	129.52	148.52	126.37	105.68	111.78	95.58	71.11
May			139.60	143.73	131.56	145.42	130.42	91.97	119.39	88.50	76.71
June			150.80	152.82	137.28	141.32	135.00	97.77	118.44	102.72	82.29
July			122.51	132.51	151.16	119.72	109.69	112.08	121.09	99.55	82.04
Total		269.14	1,812.53	1,937.4	1866.45	1,898.6	1,667.6	1,471.5	1,389.3	1,261.2	1,066.1