

Almond Industry Position Report

February 1997

1996-97 Crop Year

	Forecast mil lbs.	1996-97 7/1 - 2/28 Kernel Wt.	1995-96 7/1 - 2/28 Kernel Wt.	% Change
Salable				
1. Carryin July 1, 1996	92.8	92,798,770	204,848,508	-54.70%
2. Crop Receipts To Date	530.0	510,982,203	364,257,073	40.28%
3. [4% Loss & Exempt]	<u>21.2</u>	<u>20,439,288</u>	<u>14,570,283</u>	
4. New Crop Marketable (2-3)	508.8	490,542,915	349,686,790	
5. [Reserve]	<u>n/a</u>	<u>0</u>	<u>0</u>	
6. Total Supply (1+4-5)	<u>601.6</u>	<u>583,341,685</u>	<u>554,535,298</u>	5.19%
Shipments by Handlers				
7. Domestic	150.0	95,320,092	98,149,853	-2.88%
8. Export	<u>350.0</u>	<u>319,812,086</u>	<u>243,799,997</u>	31.18%
9. Total	<u>500.0</u>	<u>415,132,178</u>	<u>341,949,850</u>	
10. Estimated Salable Carryout	<u>101.6</u>	n/a	n/a	
11. Computed Inventory (6-9)	n/a	<u>168,209,507</u>	<u>212,585,448</u>	-20.87%
Commitments (sold, not delivered)**				
12. Domestic		41,395,924		
13. Export		<u>52,358,317</u>		
14. Total		<u>93,754,241</u>		
15. Uncommitted Inventory (11 - 14)		<u>74,455,266</u>		

**** Note on Commitments**
 73% of handlers reported commitments on their Form 25. Those handlers reporting committed inventory handled 72.7% of last year's crop.

MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS

		1996-97 Crop Year		1995-96 Crop Year	
		<u>2/1 - 2/28</u>	<u>7/1 - 2/28</u>	<u>2/1 - 2/28</u>	<u>7/1 - 2/28</u>
DOMESTIC	Shelled	11,464,099	87,904,596	7,856,148	83,187,481
	Manufactured	3,626,731	33,226,010	2,116,421	31,311,975
	Products	141,798	1,223,509	104,707	1,261,651
	Inshell	78,000	3,382,004	47,912	2,404,671
	[Interhandler Transfers]	(1,351,800)	(6,687,367)	(445,937)	(5,539,412)
	[Industry Purchases]	<u>(3,277,913)</u>	<u>(23,728,660)</u>	<u>(995,464)</u>	<u>(14,476,513)</u>
	TOTAL	<u>10,680,915</u>	<u>95,320,092</u>	<u>8,683,787</u>	<u>98,149,853</u>
EXPORT	Shelled	15,654,707	213,050,764	17,345,787	167,895,906
	Manufactured	7,673,074	86,629,720	6,745,371	65,744,268
	Inshell	<u>1,927,976</u>	<u>20,131,602</u>	<u>127,978</u>	<u>10,159,823</u>
	TOTAL	<u>25,255,757</u>	<u>319,812,086</u>	<u>24,219,136</u>	<u>243,799,997</u>
NET SHIPMENTS		<u>35,936,672</u>	<u>415,132,178</u>	<u>32,902,923</u>	<u>341,949,850</u>
EXEMPT/INEDIBLE SHIPMENTS		<u>179,144</u>	<u>4,049,204</u>	<u>213,776</u>	<u>5,060,651</u>

EXPORT DELIVERIES BY DESTINATION
(Kernel Weight)

Position Report
February 1997

		Crop Year 1996-97 07/01/96 through 2/28/97			Crop Year 1995-96 07/01/95 through 2/28/96					
	Country	Shelled	Inshell	%	Country	Shelled	Inshell	%		
North America	Canada	9,162,971	140,752	2.91%	Canada	7,849,211	100,878	3.26%		
	Mexico	1,940,700	88	0.61%	Mexico	1,438,655	0	0.59%		
	Total	11,103,671	140,840		Total	9,287,866	100,878			
Central America	Costa Rica	22,968	0	0.01%	Costa Rica	***	0	0.00%		
	Others	7,589	0	0.00%	Others	16,084	0	0.01%		
	Total	30,557	0		Total	16,084	0			
Caribbean	Dominican Republic	21,000	0	0.01%	Dominican Republic	***	0	0.00%		
	Others	26,634	0	0.01%	Others	106,006	0	0.04%		
	Total	47,634	0		Total	106,006	0			
South America	Argentina	887,798	132,243	0.32%	Argentina	539,750	128,650	0.27%		
	Brazil	688,750	273,058	0.30%	Brazil	209,851	177,590	0.16%		
	Colombia	156,463	0	0.05%	Colombia	***	0	0.00%		
	Venezuela	226,703	0	0.07%	Venezuela	139,540	0	0.06%		
	Others	89,699	0	0.03%	Others	272,082	0	0.11%		
	Total	2,049,413	405,301		Total	1,161,223	306,240			
Western Europe	Austria	1,482,750	0	0.46%	Austria	1,153,087	0	0.47%		
	Belgium	7,745,289	1,750	2.42%	Belgium	9,384,230	0	3.85%		
	Denmark	5,127,077	0	1.60%	Denmark	6,632,792	0	2.72%		
	Finland	837,030	0	0.26%	Finland	1,122,784	0	0.46%		
	France	25,611,471	207,114	8.07%	France	15,000,410	85,750	6.19%		
	Germany	79,287,509	117,070	24.83%	Germany	64,107,110	32,375	26.31%		
	Greece	3,274,760	8,142	1.03%	Greece	1,280,000	0	0.53%		
	Italy	11,455,373	503,786	3.74%	Italy	5,641,694	30,800	2.33%		
	Malta & Gozo	53,723	0	0.02%	Malta & Gozo	***	0	0.00%		
	Netherlands	18,868,518	0	5.90%	Netherlands	13,992,050	0	5.74%		
	Norway	3,129,034	0	0.98%	Norway	2,114,165	0	0.87%		
	Portugal	930,500	7,630	0.29%	Portugal	501,000	0	0.21%		
	Spain	29,512,130	0	9.23%	Spain	21,300,909	0	8.74%		
	Sweden	6,083,399	0	1.90%	Sweden	5,567,309	0	2.28%		
	Switzerland	4,659,748	0	1.46%	Switzerland	4,502,086	0	1.85%		
	United Kingdom	19,451,350	40,658	6.09%	United Kingdom	13,657,153	0	5.60%		
	Others	0	0	0.00%	Others	10,000	0	0.00%		
	Total	217,509,661	886,150		Total	165,966,779	148,925			
Eastern Europe	Czechoslovakia	858,249	0	0.27%	Czechoslovakia	***	0	0.00%		
	Russia	496,113	0	0.16%	Russia	691,917	0	0.28%		
	Others	201,210	0	0.06%	Others	286,950	0	0.12%		
	Total	1,555,572	0		Total	978,867	0			
Middle East	Israel	2,585,464	354,615	0.92%	Israel	3,081,725	159,324	1.33%		
	Jordan	169,200	31,500	0.06%	Jordan	0	0	0.00%		
	Kuwait	556,650	31,500	0.18%	Kuwait	695,130	0	0.29%		
	Lebanon	1,683,293	125,250	0.57%	Lebanon	1,129,976	1,800	0.46%		
	Saudi Arabia	3,274,550	15,750	1.03%	Saudi Arabia	2,855,500	0	1.17%		
	United Arab Emirates	5,427,219	100,697	1.73%	United Arab Emirates	3,331,744	3,500	1.37%		
	Others	268,804	0	0.08%	Others	151,952	0	0.06%		
	Total	13,965,180	659,312		Total	11,246,027	164,624			
Asia	China	108,850	0	0.03%	China	439,959	0	0.18%		
	Hong Kong	4,486,343	317,625	1.50%	Hong Kong	2,428,630	62,793	1.02%		
	India	538,444	17,438,638	5.62%	India	672,717	9,249,228	4.07%		
	Indonesia	***	0	0.00%	Indonesia	***	0	0.00%		
	Japan	30,725,778	438	9.61%	Japan	28,690,112	1,015	11.77%		
	Malaysia	854,038	0	0.27%	Malaysia	1,126,596	0	0.46%		
	Philippines	669,925	88,061	0.24%	Philippines	153,944	438	0.06%		
	Singapore	812,745	15,456	0.26%	Singapore	1,149,143	0	0.47%		
	South Korea	4,677,475	0	1.46%	South Korea	4,664,948	0	1.91%		
	Taiwan	2,993,709	15,456	0.94%	Taiwan	1,847,082	0	0.76%		
	Thailand	384,625	0	0.12%	Thailand	307,605	0	0.13%		
	Others	347,628	0	0.11%	Others	331,351	0	0.14%		
	Total	46,599,560	17,875,674		Total	41,812,087	9,313,474			
New Zealand	New Zealand	Total	619,525	2,100	0.19%	New Zealand	Total	291,325	0	0.12%
Australia	Australia	Total	4,464,582	12,600	1.40%	Australia	Total	1,105,469	0	0.45%
Africa	Canary Islands	341,250	0	0.11%	Canary Islands	***	0	0.00%		
	Egypt	734,200	149,625	0.28%	Egypt	1,043,100	94,500	0.47%		
	South Africa	583,179	0	0.18%	South Africa	555,341	0	0.23%		
	Others	32,500	0	0.01%	Others	70,000	0	0.03%		
	Total	1,691,129	149,625		Total	1,668,441	94,500			
Others	Others	Total	44,000	0	0.01%	Others	Total	0	31,182	0.01%
TOTAL DELIVERIES		299,680,484	20,131,602	100.00%	TOTAL DELIVERIES		233,640,174	10,159,823	100.00%	

March 6, 1997

***In Others (Named Countries Received Almonds From Three or More Handlers)

QUALITY CONTROL REPORT
INDUSTRY SUMMARY
JULY 1, 1996 - FEBRUARY 28, 1997

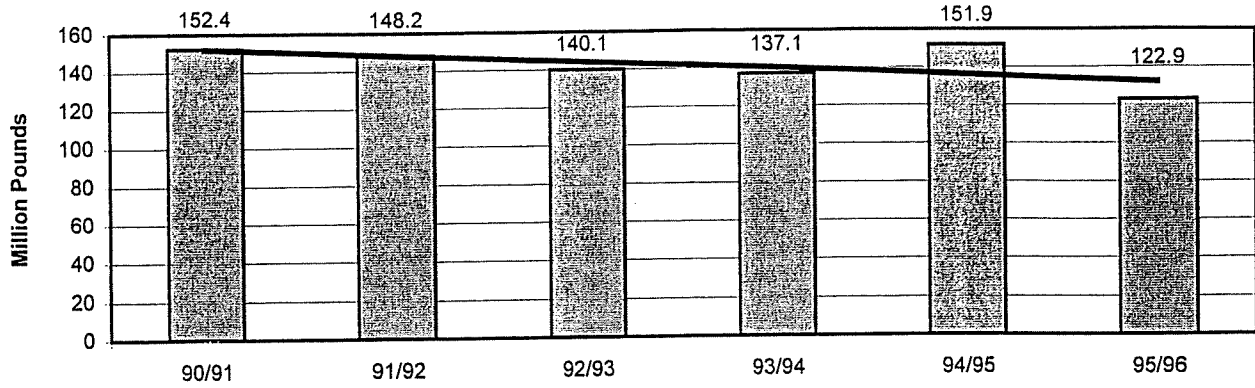


Variety Name	From ABC Form 1	From USDA Inspection Certificates		%	Rejects
	Total Receipts	Total Receipts	Total Inedibles		
NONPAREIL	219,194,719	216,281,623	7,647,728	3.54%	
CARMEL	109,920,690	105,628,549	1,776,811	1.68%	
MISSION	30,387,985	30,281,903	207,014	0.68%	
PRICE	30,408,534	30,494,684	566,237	1.86%	
BUTTE	22,632,472	22,985,438	331,876	1.44%	
NEPLUS	8,060,466	8,230,273	301,604	3.66%	
PEERLESS-SHELLING	4,719,311	9,304,150	56,971	0.61%	
PEERLESS- BLEACHING	5,532,631	269	12	4.46%	
ALDRICH	283,461	277,484	6,483	2.34%	
BALLICO	2,982	2,982	14	0.47%	
BONITA	3,822	3,822	121	3.17%	
CALIFORNIA	13,437,985	15,208,587	337,500	2.22%	
CARRION	205,468	205,475	7,952	3.87%	
CHIPS SPECIAL	7,878	7,878	96	1.22%	
CRUZ	6,645	6,645	185	2.78%	
DAVEY	1,017	1,017	27	2.65%	
DOTTY ONE	28,507	20,543	365	1.78%	
DRAKE	72,662	73,749	4,763	6.46%	
FRITZ	10,399,890	10,482,468	155,103	1.48%	
HARVEY	1,488,285	1,485,658	53,696	3.61%	
HASHEM	1,032,045	1,021,454	14,499	1.42%	
IXL	4,811	6,098	860	14.10%	
JEFFRIES	309,158	309,158	12,724	4.12%	
ORDANOLO	437	437	50	11.44%	
KAPAREIL	1,979	1,979	0	0.00%	
LE GRAND	1,690,374	1,600,099	36,190	2.26%	
LIVINGSTON	478,348	573,360	12,716	2.22%	
MARCHINI	27,399	35,399	380	1.07%	
MERCED	6,407,858	6,192,745	340,792	5.50%	
MILO	34,788	34,788	221	0.64%	
MIXED & UNKNOWN	9,211,044	9,129,503	244,171	2.67%	
MONO	825,702	878,071	10,443	1.19%	
MONTEREY	11,102,101	11,458,987	228,573	1.99%	
MORLEY	37,117	37,117	130	0.35%	
NORMAN	242,328	261,583	7,642	2.92%	
PADRE	4,503,769	4,592,661	56,779	1.24%	
PEARL	10,484	10,484	194	1.85%	
RIPON	2,953	2,952	50	1.69%	
ROBESON	3,106	3,006	230	7.65%	
ROSETTA	18,691	18,691	343	1.84%	
RUBY	4,690,761	4,874,335	40,274	0.83%	
SAURET	1,069,259	1,076,180	36,778	3.42%	
SAVANA	28,583	28,583	46	0.16%	
SEEDLING	9,980	9,980	180	1.80%	
SONORA	5,175,981	5,225,874	151,942	2.91%	
THOMPSON	5,992,040	5,898,012	253,009	4.29%	
TIOGA	17,266	17,266	180	1.04%	
TOKYO	218,586	207,586	2,189	1.05%	
ALENTA	0	3,631	79	2.18%	
ESTA	12,204	12,204	860	7.05%	
WHITE KING	2,580	2,580	47	1.82%	
WOOD COLONY	946,947	977,771	8,055	0.82%	
YOSEMITE	78,114	80,436	666	0.83%	
TOTALS:	510,982,203	505,566,207	12,915,850	2.55%	

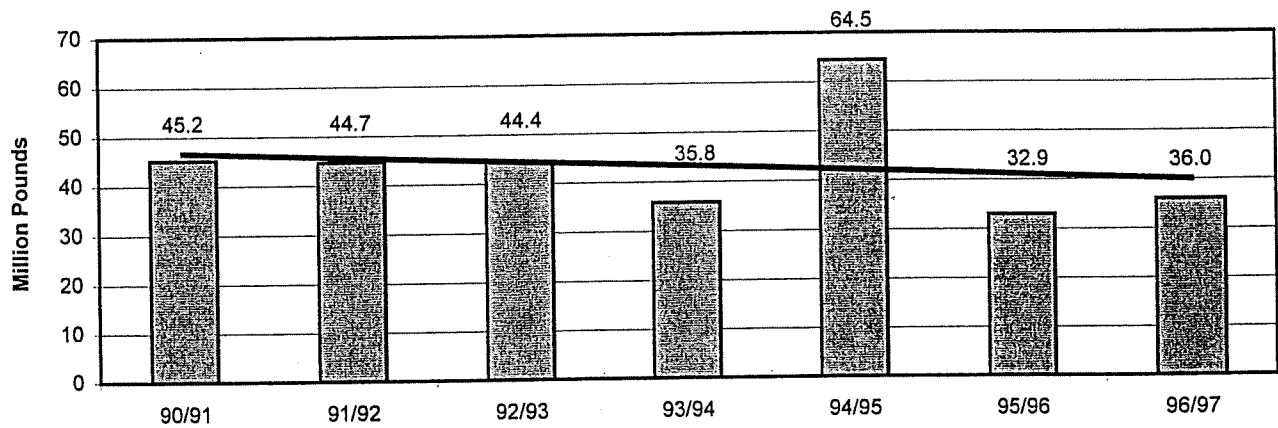
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Almond Board of California

March, April, May & June Pounds Shipped



Net Pounds Shipped in February



Export Pounds Shipped through February - YTD

