



# Almond Industry Position Report

January 2003

## 2002-2003 Crop Year

Salable	Forecast Million Lbs.	2002-2003	2001-2002	% Change
		8/1 - 01/31 Kernel Wt.	8/1 - 01/31 Kernel Wt.	
1. Carryin August 1, 2002	80.9	80,922,480 *	107,265,860	-24.56%
2. Crop Receipts to Date	980.0	1,073,526,180	821,953,780	30.61%
3. [4% Loss Exempt]	39.2	( 42,941,047 )	( 32,878,151 )	
4. New Crop Marketable (2-3)	940.8	1,030,585,133	789,075,629	30.61%
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	1021.7	1,111,507,613	896,341,489	24.00%

### Shipments by Handlers

7. Domestic	245.0	156,851,254	127,509,991	23.01%
8. Export	620.0	419,472,539	370,475,040	13.23%
9. Total Shipments	865.0	576,323,793	497,985,031	15.73%
10. Forecasted Carryout	156.7			
11. Computed Inventory (6-9)		535,183,820	398,356,458	34.35%

### Commitments (sold, not delivered)\*\*

12. Domestic		90,863,061	84,680,575	7.30%
13. Export		106,329,473	78,210,331	35.95%
14. Total Committed Shipments		197,192,534	162,890,906	
15. Uncommitted Inventory (11-14)		337,991,286	235,465,552	43.54%

\* Subject to verification through handler audits

\*\*77% of handlers reported commitments, representing 85% of last year's crop

### MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS

		2002-2003 Crop Year		2001-2002 Crop Year			
		01/01 - 01/31	8/1 - 01/31	01/1 - 01/31	8/1 - 01/31		
<b>DOMESTIC</b>	Shelled	23,477,399	135,017,590	19,869,763	112,766,713		
	Manufactured	5,959,916	43,592,574	5,956,592	43,781,014		
	Products	126,966	1,302,793	164,779	1,009,439		
	Inshell	73,094	3,831,316	261,087	4,915,592		
	(Interhandler Transfers)	( 2,158,889 )	( 10,900,108 )	( 3,724,623 )	( 14,539,618 )		
	(Industry Purchases)	( 4,018,798 )	( 15,992,911 )	( 1,775,244 )	( 20,423,149 )		
	TOTAL:	23,459,688	156,851,254	27%	20,752,354	127,509,991	26%
<b>EXPORT</b>	Shelled	42,486,964	311,831,288	36,239,613	260,783,238		
	Manufactured	7,136,577	51,845,954	6,865,090	58,904,564		
	Inshell	7,958,200	55,795,297	4,883,111	50,787,238		
	TOTAL:	57,581,741	419,472,539	73%	47,987,814	370,475,040	74%
<b>NET SHIPMENTS</b>		81,041,429	576,323,793	100%	68,740,168	497,985,031	100%
<b>EXEMPT/INEDIBLE SHIPMENTS</b>		91,293	4,319,120		393,728	4,901,519	

**EXPORT DELIVERIES BY DESTINATION**

(Kernel Weight)

		Crop Year 2002-2003 08/01/02 through 01/31/03			Crop Year 2001-2002 08/01/01 through 01/31/02			
	Country	Shelled	Inshell	%	Country	Shelled	Inshell	%
<b>World Regions</b>								
<b>North America</b> 5.07%	Canada	15,385,563	258,082	3.73%	Canada	12,845,407	367,015	3.57%
	Mexico	5,635,614	0	1.34%	Mexico	4,967,412	3,133	1.34%
	<b>Total</b>	<b>21,021,177</b>	<b>258,082</b>		<b>Total</b>	<b>17,812,819</b>	<b>370,148</b>	
<b>Central America</b> 0.03%	Costa Rica	60,950	0	0.01%	Costa Rica	56,603	2,710	0.02%
	Others	52,600	420		Others	8,440	578	0.00%
	<b>Total</b>	<b>113,550</b>	<b>420</b>		<b>Total</b>	<b>65,043</b>	<b>3,288</b>	
<b>Caribbean</b> 0.01%	Others	17,214	10,150	0.01%	Others	40,641	0	0.01%
	<b>Total</b>	<b>17,214</b>	<b>10,150</b>		<b>Total</b>	<b>40,641</b>	<b>0</b>	
<b>South America</b> 0.36%	Argentina	81,000	15,400	0.02%	Argentina	58,520	108,850	0.05%
	Brazil	191,700	50,726	0.06%	Brazil	155,138	143,008	0.08%
	Chile	523,470	0	0.12%	Chile	***	0	0.00%
	Colombia	***	0	0.00%	Colombia	***	0	0.00%
	Ecuador	***	0	0.00%	Ecuador	***	0	0.00%
	Peru	***	0	0.00%	Peru	***	0	0.00%
	Uruguay	***	0	0.00%	Uruguay	0	0	0.00%
	Venezuela	492,490	0	0.12%	Venezuela	712,327	0	0.19%
	Others	165,783	0	0.04%	Others	409,754	0	0.11%
	<b>Total</b>	<b>1,454,423</b>	<b>66,126</b>		<b>Total</b>	<b>1,335,739</b>	<b>251,858</b>	
<b>Western Europe</b> 52.97%	Austria	489,660	0	0.12%	Austria	268,638	0	0.07%
	Belgium	15,404,980	0	3.67%	Belgium	20,295,570	0	5.48%
	Denmark	4,929,139	0	1.18%	Denmark	5,661,912	0	1.53%
	Finland	770,650	0	0.18%	Finland	664,575	0	0.18%
	France	19,895,189	40,691	4.75%	France	15,638,500	34,499	4.23%
	Germany	54,865,367	58,700	13.09%	Germany	57,187,545	80,189	15.46%
	Greece	7,670,500	181,769	1.87%	Greece	3,915,750	222,040	1.12%
	Italy	18,780,253	1,094,462	4.74%	Italy	13,588,525	273,037	3.74%
	Malta & Gozo	***	0	0.00%	Malta & Gozo	***	0	0.00%
	Netherlands	18,907,058	144	4.51%	Netherlands	17,315,043	88,000	4.70%
	Norway	2,882,814	0	0.69%	Norway	2,364,699	7,350	0.64%
	Portugal	599,000	0	0.14%	Portugal	1,028,400	0	0.28%
	Spain	59,606,506	0	14.21%	Spain	52,095,665	0	14.06%
	Sweden	3,032,225	0	0.72%	Sweden	3,813,525	0	1.03%
	Switzerland	1,714,015	0	0.41%	Switzerland	2,924,201	0	0.79%
	United Kingdom	11,185,817	32,022	2.67%	United Kingdom	10,898,992	27,900	2.95%
	Others	46,000	0	0.01%	Others	114,250	0	0.03%
	<b>Total</b>	<b>220,779,173</b>	<b>1,407,788</b>		<b>Total</b>	<b>207,775,790</b>	<b>733,015</b>	
<b>Eastern Europe</b> 3.17%	Bulgaria	636,350	187	0.15%	Bulgaria	216,000	0	0.06%
	Croatia	***	***	0.00%	Croatia	124,000	0	0.03%
	Czech Republic	3,540,725	0	0.84%	Czech Republic	1,454,377	0	0.39%
	Estonia	***	0	0.00%	Estonia	***	0	0.00%
	Hungary	***	0	0.00%	Hungary	176,000	0	0.05%
	Latvia	1,289,000	0	0.31%	Latvia	670,000	0	0.18%
	Lithuania	880,000	0	0.21%	Lithuania	***	0	0.00%
	Macedonia	0	0	0.00%	Macedonia	***	0	0.00%
	Poland	705,358	0	0.17%	Poland	461,500	0	0.12%
	Romania	***	0	0.00%	Romania	0	0	0.00%
	Russia	5,804,900	39,884	1.39%	Russia	5,413,950	0	1.46%
	Slovakia	***	0	0.00%	Slovakia	0	0	0.00%
	Ukraine	***	0	0.00%	Ukraine	0	0	0.00%
	Yugoslavia	***	0	0.00%	Yugoslavia	0	0	0.00%
	Others	380,000	0	0.09%	Others	249,000	0	0.07%
	<b>Total</b>	<b>13,236,333</b>	<b>40,071</b>		<b>Total</b>	<b>8,764,827</b>	<b>0</b>	
<b>Middle East</b> 8.75%	Afghanistan	0	***	0.00%	Afghanistan	0	0	0.00%
	Armenia	***	0	0.00%	Armenia	0	0	0.00%
	Bahrain	***	0	0.00%	Bahrain	167,525	1,750	0.05%
	Cyprus	434,044	17,633	0.11%	Cyprus	0	0	0.00%
	Israel	3,964,665	612,418	1.09%	Israel	3,484,550	546,649	1.09%
	Jordan	1,448,275	412,421	0.44%	Jordan	1,391,725	194,706	0.43%
	Kuwait	637,369	10,319	0.15%	Kuwait	745,825	1,800	0.20%
	Lebanon	1,399,375	35,733	0.34%	Lebanon	1,530,700	8,750	0.42%
	Qatar	***	0	0.00%	Qatar	146,500	0	0.04%
	Saudi Arabia	4,235,600	191,347	1.06%	Saudi Arabia	4,858,650	94,669	1.34%
	Turkey	783,050	275,187	0.25%	Turkey	331,500	680,877	0.27%
	United Arab Emirates	19,749,400	2,207,643	5.23%	United Arab Emirates	13,232,550	534,965	3.72%
	Others	223,025	50,234	0.07%	Others	0	16,200	0.00%
	<b>Total</b>	<b>32,874,803</b>	<b>3,812,935</b>		<b>Total</b>	<b>25,889,525</b>	<b>2,080,366</b>	
<b>Asia</b> 27.48%	Bangladesh	72,000	0	0.02%	Bangladesh	***	0	0.00%
	China	12,679,450	12,246,753	5.94%	China	8,790,426	9,057,900	4.82%
	Fiji	***	0	0.00%	Fiji	***	0	0.00%
	Guam	***	0	0.00%	Guam	***	0	0.00%
	India	1,409,495	37,663,247	9.31%	India	1,393,550	37,135,806	10.40%
	Indonesia	275,400	0	0.07%	Indonesia	184,575	0	0.05%
	Japan	37,162,597	50,510	8.87%	Japan	30,753,489	1,050	8.30%
	Malaysia	1,782,900	0	0.43%	Malaysia	1,312,175	0	0.35%
	Nepal	0	0	0.00%	Nepal	219,000	0	0.06%
	Pakistan	0	***	0.00%	Pakistan	0	0	0.00%
	Philippines	18,650	0	0.00%	Philippines	188,450	0	0.05%
	Singapore	1,377,075	0	0.33%	Singapore	1,072,400	36,000	0.30%
	South Korea	7,115,679	0	1.70%	South Korea	6,334,725	0	1.71%
	Taiwan	2,548,515	164,957	0.65%	Taiwan	2,779,785	1,238,051	1.08%
	Thailand	625,000	0	0.15%	Thailand	625,680	0	0.17%
	Vietnam	0	0	0.00%	Vietnam	***	0	0.00%
	Others	95,992	40,868	0.03%	Others	83,866	0	0.02%
	<b>Total</b>	<b>65,090,753</b>	<b>50,166,335</b>		<b>Total</b>	<b>53,738,121</b>	<b>47,468,807</b>	
<b>New Zealand</b> 0.23%	New Zealand	<b>976,825</b>	<b>0</b>	<b>0.23%</b>	New Zealand	<b>606,000</b>	<b>0</b>	<b>0.16%</b>
<b>Australia</b> 1.05%	Australia	<b>4,423,431</b>	<b>1,540</b>	<b>1.05%</b>	Australia	<b>722,775</b>	<b>0</b>	<b>0.20%</b>
<b>Africa</b> 0.89%	Algeria	626,700	0	0.15%	Algeria	0	0	0.00%
	Canary Islands	160,000	0	0.04%	Canary Islands	190,925	0	0.05%
	Egypt	1,770,250	31,500	0.43%	Egypt	1,401,250	125,020	0.41%
	Kenya	***	0	0.00%	Kenya	***	0	0.00%
	Mauritius	***	0	0.00%	Mauritius	0	0	0.00%
	South Africa	1,059,110	350	0.25%	South Africa	748,733	0	0.20%
	Swaziland	0	0	0.00%	Swaziland	***	0	0.00%
	Tunisia	0	0	0.00%	Tunisia	299,000	0	0.08%
	Others	73,500	0	0.02%	Others	51,350	0	0.01%
	<b>Total</b>	<b>3,689,560</b>	<b>31,850</b>		<b>Total</b>	<b>2,691,258</b>	<b>125,020</b>	
<b>100.00%</b>	<b>TOTAL DELIVERIES</b>	<b>363,677,242</b>	<b>55,795,297</b>	<b>100.00%</b>	<b>TOTAL DELIVERIES</b>	<b>319,442,538</b>	<b>51,032,502</b>	<b>100.0%</b>

\*\*\*In Others (Named Countries Received Almonds From Three or More Handlers)

**ALMOND BOARD OF CALIFORNIA**  
**Quality Control Report**  
**Industry Summary**  
**August 1, 2002 - January 31, 2003**

Variety Name	From ABC Form 1	From USDA Inspection Certificates		% Total Receipt	% Rejects
	Total Receipts	Total Receipts	Total Inedibles		
Aldrich	14,695,880	14,998,950	81,471	1.37%	0.54%
Avalon	138,324	132,315	2,089	0.01%	1.58%
Ballico	8,567	8,567	68	0.00%	0.79%
Butte	128,951,257	128,488,517	596,140	12.01%	0.46%
California	17,069,020	17,267,772	132,166	1.59%	0.77%
Carmel	169,386,221	165,332,447	968,221	15.78%	0.59%
Carrion	281,549	420,637	4,513	0.03%	1.07%
Chips Special	41,717	41,717	526	0.00%	1.26%
Cruz	4,210	4,210	14	0.00%	0.33%
Davey	8,876	8,876	54	0.00%	0.61%
Dotty One	88,981	88,981	1,161	0.01%	1.30%
Drake	64,834	67,471	1,109	0.01%	1.64%
Fritz	38,348,621	38,806,210	265,747	3.57%	0.68%
Harvey	781,996	785,325	15,594	0.07%	1.99%
Hashem	871,704	876,048	12,645	0.08%	1.44%
Jeffries	88,395	93,933	283	0.01%	0.30%
Jordanolo	0	0	0	0.00%	0.00%
Le Grand	559,557	853,929	21,331	0.05%	2.50%
Livingston	4,200,153	4,200,638	43,904	0.39%	1.05%
Marchini	97,800	97,800	1,056	0.01%	1.08%
Merced	936,722	944,779	23,254	0.09%	2.46%
Milo	16,886	16,886	204	0.00%	1.21%
Mission	29,620,595	29,693,228	110,251	2.76%	0.37%
Mixed & Unknown	31,932,313	33,253,794	347,050	2.97%	1.04%
Mono	1,104,851	1,117,063	34,487	0.10%	3.09%
Monterey	58,262,477	58,269,654	491,176	5.43%	0.84%
Morley	283,098	283,164	1,905	0.03%	0.67%
N43	270,491	269,737	587	0.03%	0.22%
Neplus	5,228,304	5,178,735	70,631	0.49%	1.36%
Nonpareil	434,362,421	434,442,100	4,073,322	40.46%	0.94%
Norman	196,979	197,014	1,927	0.02%	0.98%
Padre	43,725,516	43,541,844	130,177	4.07%	0.30%
Peerless	9,243,068	9,088,316	30,575	0.86%	0.34%
Price	36,737,716	36,286,937	203,021	3.42%	0.56%
Ripon	1,124	1,124	20	0.00%	1.78%
Romain	6,388	6,388	13	0.00%	0.20%
Rosetta	22,253	22,253	1,591	0.00%	7.15%
Royal Kern	2,735	2,735	66	0.00%	2.41%
Ruby	5,815,228	5,651,664	33,594	0.54%	0.59%
Sauret	612,646	612,848	12,312	0.06%	2.01%
Savana	192,673	192,673	753	0.02%	0.39%
Seedling	7,498	7,498	64	0.00%	0.85%
Sonora	26,288,935	26,327,068	249,260	2.45%	0.95%
Texas	1,829	1,829	12	0.00%	0.66%
Thompson	2,633,086	2,638,927	48,430	0.25%	1.84%
Tioga	15,924	15,924	232	0.00%	1.46%
Tokyo	634,257	634,257	10,206	0.06%	1.61%
Valencia	29,620	14,810	51	0.00%	0.34%
Wood Colony	9,648,102	9,978,074	50,524	0.90%	0.51%
Yosemite	4,783	4,783	49	0.00%	1.02%
<b>TOTALS:</b>	<b>1,073,526,180</b>	<b>1,071,270,449</b>	<b>8,073,836</b>	<b>100.00%</b>	<b>0.75%</b>

This report is subject to further reconciliation of USDA incoming certificates.

February 10, 2003