



# Almond Industry Position Report

June 2004

## 2003-2004 Crop Year

Salable	Forecast Million Lbs.	2003-2004	2002-2003	% Change
		8/1 - 6/30 Kernel Wt.	8/1 - 6/30 Kernel Wt.	
1. Carryin August 1, 2003	162.0	162,044,967 *	80,922,480	100.25%
2. Crop Receipts to Date	1,000.0	1,033,324,536	1,083,171,754	-4.60%
3. [4% Loss Exempt]	40.0	( 41,332,981 )	( 43,326,870 )	
4. New Crop Marketable (2-3)	960.0	991,991,555	1,039,844,884	-4.60%
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	1,122.0	1,154,036,522	1,120,767,364	2.97%

## Shipments by Handlers

7. Domestic	285.0	286,470,779	279,952,977	2.33%
8. Export	665.0	663,389,213	642,953,025	3.18%
9. Total Shipments	950.0	949,859,992	922,906,002	2.92%
10. Forecasted Carryout	172.0			
11. Computed Inventory (6-9)		204,176,530	197,861,362	3.19%

## Commitments (sold, not delivered)\*\*

12. Domestic		58,455,828	42,535,462	37.43%
13. Export		57,569,531	56,697,457	1.54%
14. Total Committed Shipments		116,025,359	99,232,919	
15. Uncommitted Inventory (11-14)		88,151,171	98,628,443	-10.62%

\* Subject to verification through handler audits

\*\*63% of handlers reported commitments, representing 86% of 02/03 Crop

### MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS

		2003-2004 Crop Year		2002-2003 Crop Year			
		6/1 - 6/30	8/1 - 6/30	6/1 - 6/30	8/1 - 6/30		
<b>DOMESTIC</b>	Shelled	20,319,153	242,926,102	17,135,673	250,291,219		
	Manufactured	10,537,310	107,976,959	6,890,762	75,133,032		
	Products	269,676	2,726,518	161,131	2,214,320		
	Inshell	636,551	4,087,881	122,884	4,374,188		
	(Interhandler Transfers)	( 2,008,748 )	( 42,040,153 )	( 2,248,248 )	( 28,507,881 )		
	(Industry Purchases)	( 2,157,686 )	( 29,206,528 )	( 769,058 )	( 23,551,901 )		
	<b>TOTAL:</b>	<b>27,596,256</b>	<b>286,470,779</b>	<b>21,293,144</b>	<b>279,952,977</b>	<b>30%</b>	<b>30%</b>
<b>EXPORT</b>	Shelled	34,473,049	502,728,243	40,776,292	482,426,177		
	Manufactured	9,608,496	99,716,560	9,149,321	90,425,955		
	Inshell	2,056,547	60,944,410	2,678,817	70,100,893		
	<b>TOTAL:</b>	<b>46,138,092</b>	<b>663,389,213</b>	<b>52,604,430</b>	<b>642,953,025</b>	<b>70%</b>	<b>70%</b>
<b>NET SHIPMENTS</b>		<b>73,734,348</b>	<b>949,859,992</b>	<b>73,897,574</b>	<b>922,906,002</b>	<b>100%</b>	<b>100%</b>
<b>EXEMPT/INEDIBLE SHIPMENTS</b>		<b>287,220</b>	<b>6,907,124</b>	<b>269</b>	<b>5,253,390</b>		

**EXPORT DELIVERIES BY DESTINATION**

(Kernel Weight)

+/-	Crop Year 2003-2004				Crop Year 2002-2003					
		08/01/03 through 06/30/04			08/01/02 through 06/30/03					
	Country	Shelled	Inshell	%	Country	Shelled	Inshell	%		
North America 5.22%	0.5% Canada	25,826,089	534,239	3.97%	Canada	26,094,581	258,118	4.10%		
	Mexico	8,299,560	0	1.25%	Mexico	8,140,036	0	1.27%		
	Total	34,125,649	534,239		Total	34,234,617	258,118			
Central America 0.02%	-19% Costa Rica	64,875	0	0.01%	Costa Rica	82,062	0	0.01%		
	Guatemala	6,400	2,915	0.00%	Guatemala	***	***	0.00%		
	Others	62,862	0	0.01%	Others	87,380	420	0.01%		
Total	134,137	2,915		Total	169,442	420				
Caribbean 0.02%	91% Trinidad	118,700	0	0.02%	Trinidad	***	0	0.00%		
	Others	17,044	0	0.00%	Others	61,092	10,150	0.01%		
	Total	135,744	0		Total	61,092	10,150			
South America 0.55%	56% Argentina	***	***	0.00%	Argentina	84,928	15,400	0.02%		
	Brazil	265,800	75,019	0.05%	Brazil	420,175	50,726	0.07%		
	Chile	2,153,050	59,666	0.33%	Chile	891,470	0	0.14%		
	Colombia	203,650	0	0.03%	Colombia	134,370	0	0.02%		
	Venezuela	788,125	0	0.12%	Venezuela	610,490	0	0.09%		
	Others	61,217	54,775	0.02%	Others	132,870	0	0.02%		
	Total	3,471,842	189,460		Total	2,274,303	66,126			
Western Europe 58.20%	8% Austria	***	0	0.00%	Austria	575,410	0	0.09%		
	Belgium	20,787,164	0	3.13%	Belgium	23,080,024	0	3.59%		
	Denmark	8,255,262	0	1.24%	Denmark	8,656,715	0	1.35%		
	Finland	1,288,209	0	0.19%	Finland	1,281,200	0	0.20%		
	France	39,169,796	62,563	5.91%	France	33,753,219	40,691	5.26%		
	Germany	79,197,231	315,295	11.99%	Germany	86,069,279	58,700	13.40%		
	Greece	16,020,832	464,154	2.48%	Greece	12,084,097	196,820	1.91%		
	Italy	38,865,610	1,656,729	6.11%	Italy	30,109,137	1,218,167	4.87%		
	Luxemburg	346,441	0	0.05%	Luxemburg	0	0	0.00%		
	Malta & Gozo	53,269	0	0.01%	Malta & Gozo	48,619	0	0.01%		
	Netherlands	26,163,573	14,432	3.95%	Netherlands	32,291,720	144	5.02%		
	Norway	3,971,341	0	0.60%	Norway	3,606,889	0	0.56%		
	Portugal	1,153,000	0	0.17%	Portugal	755,000	0	0.12%		
	Spain	119,228,611	126,000	17.99%	Spain	96,036,743	108,876	14.95%		
	Sweden	4,659,688	0	0.70%	Sweden	4,810,154	0	0.75%		
	Switzerland	3,525,098	0	0.53%	Switzerland	3,991,090	0	0.62%		
	United Kingdom	20,610,484	31,581	3.11%	United Kingdom	18,980,866	56,815	2.96%		
	Others	100,300	0	0.02%	Others	0	0	0.00%		
	Total	383,395,909	2,670,754		Total	356,130,162	1,680,213			
Eastern Europe 4.00%	34% Bulgaria	1,297,900	0	0.20%	Bulgaria	1,311,350	187	0.20%		
	Czech Republic	4,185,457	0	0.63%	Czech Republic	4,410,325	0	0.69%		
	Hungary	872,901	0	0.00%	Hungary	176,014	0	0.03%		
	Latvia	2,788,650	0	0.42%	Latvia	2,533,000	0	0.39%		
	Lithuania	708,000	0	0.11%	Lithuania	1,306,850	0	0.20%		
	Poland	1,817,173	0	0.27%	Poland	1,068,178	0	0.17%		
	Russia	14,118,021	29,638	2.13%	Russia	8,493,500	58,892	1.33%		
	Ukraine	115,500	0	0.02%	Ukraine	***	0	0.00%		
	Others	615,789	0	0.09%	Others	397,600	0	0.06%		
	Total	26,519,391	29,638		Total	19,696,817	59,079			
Middle East 7.59%	-4% Bahrain	281,625	0	0.04%	Bahrain	***	0	0.00%		
	Cyprus	440,000	6,601	0.07%	Cyprus	506,544	17,633	0.08%		
	Israel	6,095,025	895,234	1.05%	Israel	5,908,299	673,999	1.02%		
	Jordan	1,899,500	306,754	0.33%	Jordan	1,970,400	571,721	0.40%		
	Kuwait	1,512,173	8,572	0.23%	Kuwait	1,299,613	51,409	0.21%		
	Lebanon	3,423,550	28,923	0.52%	Lebanon	1,841,625	35,733	0.29%		
	Saudi Arabia	6,542,069	287,386	1.03%	Saudi Arabia	6,104,825	298,549	1.00%		
	Turkey	2,850,370	2,543,040	0.81%	Turkey	1,404,500	1,180,529	0.40%		
	United Arab Emirates	21,909,875	1,240,075	3.49%	United Arab Emirates	27,511,000	2,715,527	4.70%		
	Others	71,395	2,847	0.01%	Others	363,925	50,234	0.06%		
	Total	45,025,582	5,319,432		Total	46,910,281	5,595,334			
Asia 22.43%	-7% China	15,401,780	7,203,945	3.41%	China	14,165,633	12,938,505	4.22%		
	India	1,171,034	44,468,310	6.88%	India	1,593,511	48,996,149	7.87%		
	Indonesia	467,750	0	0.07%	Indonesia	498,455	0	0.08%		
	Japan	57,514,013	64,906	8.68%	Japan	59,897,096	63,014	9.33%		
	Malaysia	1,871,675	0	0.28%	Malaysia	2,287,675	0	0.36%		
	Pakistan	482,500	0	0.07%	Pakistan	0	***	0.00%		
	Philippines	218,275	0	0.03%	Philippines	91,350	0	0.01%		
	Singapore	1,569,825	0	0.24%	Singapore	1,871,575	0	0.29%		
	South Korea	11,640,050	0	1.75%	South Korea	12,012,029	0	1.87%		
	Taiwan	4,672,281	271,960	0.75%	Taiwan	4,264,177	241,796	0.70%		
	Thailand	1,567,975	68	0.24%	Thailand	1,070,650	0	0.17%		
	Vietnam	98,000	0	0.01%	Vietnam	***	0	0.00%		
	Others	112,000	0	0.02%	Others	145,392	40,868	0.03%		
	Total	96,787,158	52,009,189		Total	97,897,543	62,280,332			
New Zealand 0.26%	2% New Zealand	Total	1,698,251	0	0.26%	New Zealand	Total	1,671,775	0	0.26%
	Australia	Total	4,647,100	7,875	0.70%	Australia	Total	6,079,106	1,540	0.95%
Africa 1.01%	-15% Algeria	2,752,200	0	0.41%	Algeria	2,025,200	0	0.31%		
	Canary Islands	269,250	0	0.04%	Canary Islands	356,000	0	0.06%		
	Egypt	1,132,550	180,908	0.20%	Egypt	2,671,250	149,231	0.42%		
	South Africa	1,661,673	0	0.25%	South Africa	1,614,544	350	0.27%		
	Tunisia	650,000	0	0.10%	Tunisia	641,750	0	0.10%		
	Others	37,586	0	0.01%	Others	418,250	0	0.07%		
Total	6,503,259	180,908		Total	7,726,994	149,581				
Others 0.00%	Others	Total	781	0	0.00%	Others	Total	0	0	0.00%
100.00%	TOTAL DELIVERIES	602,444,803	60,944,410	100.00%	TOTAL DELIVERIES	572,852,132	70,100,893	100.00%		

\*\*\*In Others (Named Countries Received Almonds From Three or More Handlers)

**Almond Board of California**  
**Quality Control Report**  
**Industry Summary**  
**August 1, 2003 - June 30, 2004**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	12,643,274	12,546,153	174,238	1.22%	1.39%
Avalon	485,581	485,581	8,501	0.05%	1.75%
Butte	141,225,187	139,671,185	1,415,111	13.67%	1.01%
Butte/Padre	40,311,785	41,443,570	262,007	3.90%	0.63%
Carmel	164,852,399	164,937,174	2,434,916	15.95%	1.48%
Carrion	789,108	792,223	17,169	0.08%	2.17%
Fritz	39,994,815	40,159,366	1,082,175	3.87%	2.69%
Harvey	602,026	602,027	35,831	0.06%	5.95%
Hashem	711,401	711,403	32,108	0.07%	4.51%
Le Grand	284,126	284,126	13,873	0.03%	4.88%
Livingston	4,924,400	4,925,178	157,656	0.48%	3.20%
Marchini	103,264	103,264	2,877	0.01%	2.79%
Merced	544,794	544,795	16,022	0.05%	2.94%
Mission	29,912,152	29,971,116	193,345	2.89%	0.65%
Mixed	22,807,103	23,181,783	834,554	2.21%	3.60%
Mono	1,702,365	1,693,414	43,618	0.16%	2.58%
Monterey	67,237,842	67,363,390	1,517,752	6.51%	2.25%
Morley	654,377	654,377	5,247	0.06%	0.00%
N43	139,836	139,836	2,730	0.01%	1.95%
Neplus	5,672,525	5,556,252	165,695	0.55%	2.98%
Nonpareil	367,540,531	367,916,140	9,497,943	35.57%	2.58%
Norman	163,110	163,135	3,970	0.02%	2.43%
Padre	46,731,404	47,629,972	243,587	4.52%	0.51%
Peerless	10,665,701	10,571,251	70,780	1.03%	0.67%
Price	30,496,903	30,488,873	547,066	2.95%	1.79%
Ruby	6,496,307	6,495,840	71,179	0.63%	1.10%
Sauret	515,780	515,762	27,809	0.05%	5.39%
Savana	611,313	570,413	6,904	0.06%	1.21%
Sonora	20,119,450	20,052,436	662,231	1.95%	3.30%
Thompson	1,722,927	1,725,234	69,348	0.17%	4.02%
Tokyo	524,022	524,250	10,982	0.05%	2.09%
Wood Colony	11,678,413	10,831,148	199,604	1.13%	1.84%
Major Varieties Sub Ttl:	1,032,864,221	1,033,250,667	19,826,828	99.96%	76.36%
Minor Varieties:	460,315	501,187	12,243	0.04%	2.44%
<b>Grand Ttl. All Varieties</b>	<b>1,033,324,536</b>	<b>1,033,751,854</b>	<b>19,839,071</b>	<b>100.00%</b>	<b>1.92%</b>

This report is subject to further verification of handler's receipts and further reconciliation of USDA incoming certificates.