



Almond Industry Position Report

March 2008

2007-2008 Crop Year

Salable	Forecast Million Lbs.	2007-2008	2006-2007	% Change
		8/1 - 03/31 Kernel Wt.	8/1 - 03/31 Kernel Wt.	
1. Carryin August 1, 2007	133.9	133,949,675	112,221,845 *	19.36%
2. Crop Receipts to Date	1,330.0	1,377,560,448	1,107,395,776	24.40%
3. [3% Loss and Exempt]	<u>39.9</u>	(<u>41,326,813</u>)	(<u>33,221,873</u>)	
4. New Crop Marketable (2-3)	1,290.1	1,336,233,635	1,074,173,903	24.40%
5. [Reserve]	n/a	<u>0</u>	<u>0</u>	
6. Total Supply (1+4-5)	<u>1,424.0</u>	<u>1,470,183,310</u>	<u>1,186,395,748</u>	23.92%

Shipments by Handlers

7. Domestic	390.0	266,938,051	247,569,517	7.82%
8. Export	<u>760.0</u>	<u>607,872,645</u>	<u>506,405,568</u>	20.04%
9. Total Shipments	1,150.0	<u>874,810,696</u>	<u>753,975,085</u>	16.03%
10. Forecasted Carryout	<u>274.0</u>			
11. Computed Inventory (6-9)		<u>595,372,614</u>	<u>432,420,663</u>	37.68%

Commitments (sold, not delivered)**

12. Domestic		132,083,635	96,814,078	36.43%
13. Export		<u>143,421,825</u>	<u>86,836,305</u>	65.16%
14. Total Committed Shipments		<u>275,505,460</u>	<u>183,650,383</u>	
15. Uncommitted Inventory (11-14)		<u>319,867,154</u>	<u>248,770,280</u>	28.58%

**71% of handlers reported commitments, representing 82.3% of the 2007/2008 crop

		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS					
		2007-2008 Crop Year		2006-2007 Crop Year			
		3/1 - 3/31	8/1 - 3/31	3/1 - 3/31	8/1 - 3/31		
DOMESTIC	Shelled	25,158,546	210,870,189	22,102,603	180,898,232		
	Manufactured	11,998,548	87,792,426	11,744,012	87,959,526		
	Products	84,487	832,030	51,057	1,449,087		
	Inshell	135,004	4,960,439	452,719	6,105,014		
	(Interhandler Transfers)	(1,846,851)	(24,661,425)	(2,788,464)	(15,026,764)		
	(Industry Purchases)	(<u>2,828,812</u>)	(<u>12,855,608</u>)	(<u>3,119,019</u>)	(<u>13,815,578</u>)		
	TOTAL:	<u>32,700,922</u>	<u>266,938,051</u>	31%	<u>28,442,908</u>	<u>247,569,517</u>	33%
EXPORT	Shelled	45,646,111	444,754,871	31,385,627	367,259,904		
	Manufactured	8,650,679	80,192,142	8,551,009	76,304,931		
	Products	2,893	19,804	210	9,098		
	Inshell	<u>4,024,082</u>	<u>82,905,828</u>	<u>2,182,717</u>	<u>62,831,635</u>		
	TOTAL:	<u>58,323,765</u>	<u>607,872,645</u>	69%	<u>42,119,563</u>	<u>506,405,568</u>	67%
NET SHIPMENTS		<u>91,024,687</u>	<u>874,810,696</u>	100%	<u>70,562,471</u>	<u>753,975,085</u>	100%
EXEMPT/INEDIBLE SHIPMENTS		<u>335,937</u>	<u>10,281,874</u>	<u>1,070,609</u>	<u>5,940,110</u>		

EXPORT DELIVERIES BY DESTINATION
(Kernel Weight)

+/-	Crop Year 2007-2008				Crop Year 2006-2007					
		8/01/07 through 03/31/08			8/01/06 through 03/31/07					
	Country	Shelled	Inshell	%	Country	Shelled	Inshell	%		
North America 5.68%	Canada	27,463,879	334,613	4.57%	Canada	21,925,541	438,629	4.42%		
	Mexico	6,713,673	0	1.10%	Mexico	6,447,655	0	1.27%		
	Total	34,177,552	334,613		Total	28,373,196	438,629			
Central America 0.03%	Costa Rica	***	0	0.00%	Costa Rica	48,319	0	0.01%		
	Others	184,875	13,500	0.03%	Others	9,000	0	0.00%		
	Total	184,875	13,500		Total	57,319	0			
Caribbean 0.03%	Trinidad	159,600	0	0.03%	Trinidad	185,178	0	0.04%		
	Others	41,525	0	0.01%	Others	4,800	0	0.00%		
	Total	201,125	0		Total	189,978	0			
South America 0.64%	Argentina	277,000	57,927	0.06%	Argentina	482,900	61,046	0.11%		
	Brazil	345,712	101,937	0.07%	Brazil	615,135	150,386	0.15%		
	Chile	2,615,000	0	0.43%	Chile	2,840,460	0	0.56%		
	Colombia	***	0	0.00%	Colombia	162,000	0	0.03%		
	Venezuela	300,500	0	0.05%	Venezuela	347,750	0	0.07%		
	Others	181,766	***	0.03%	Others	1,548	0	0.00%		
	Total	3,719,978	159,864		Total	4,449,793	211,432			
Western Europe 52.87%	Austria	440,000	0	0.07%	Austria	131,000	0	0.03%		
	Belgium	14,989,989	0	2.47%	Belgium	9,518,652	0	1.88%		
	Denmark	7,277,438	0	1.20%	Denmark	4,790,531	0	0.95%		
	Finland	610,925	0	0.10%	Finland	721,478	0	0.14%		
	France	25,042,925	0	4.12%	France	20,855,498	44,000	4.13%		
	Germany	73,095,888	0	12.02%	Germany	64,643,728	29,993	12.77%		
	Greece	17,375,326	123,519	2.88%	Greece	10,815,569	65,145	2.15%		
	Italy	29,740,401	1,268,360	5.10%	Italy	25,298,726	898,700	5.17%		
	Malta & Gozo	***	0	0.00%	Malta & Gozo	***	0	0.00%		
	Netherlands	19,476,366	0	3.20%	Netherlands	26,455,194	0	5.22%		
	Norway	2,699,045	0	0.44%	Norway	3,147,636	0	0.62%		
	Portugal	1,090,250	0	0.18%	Portugal	882,500	0	0.17%		
	Spain	102,475,945	248,244	16.90%	Spain	68,095,600	18,418	13.45%		
	Sweden	3,929,925	0	0.65%	Sweden	3,991,500	0	0.79%		
	Switzerland	3,145,572	0	0.52%	Switzerland	3,400,226	0	0.67%		
	United Kingdom	18,279,536	0	3.01%	United Kingdom	18,899,457	0	3.73%		
	Others	62,817	0	0.01%	Others	223,571	0	0.04%		
	Total	319,732,348	1,640,123		Total	261,870,866	1,056,256			
	Eastern Europe 4.15%	Bulgaria	563,100	0	0.09%	Bulgaria	671,200	0	0.13%	
Croatia		781,400	0	0.13%	Croatia	288,500	0	0.06%		
Czech Republic		1,838,973	0	0.30%	Czech Republic	1,708,800	0	0.34%		
Estonia		261,000	0	0.04%	Estonia	132,000	0	0.03%		
Hungary		132,000	0	0.02%	Hungary	432,000	0	0.09%		
Latvia		4,757,950	15,290	0.79%	Latvia	3,299,850	0	0.65%		
Lithuania		953,000	0	0.16%	Lithuania	431,000	0	0.09%		
Poland		1,151,050	0	0.19%	Poland	976,036	0	0.19%		
Romania		263,000	0	0.04%	Romania	0	0	0.00%		
Russia		13,278,750	0	2.18%	Russia	11,956,431	0	2.36%		
Ukraine		1,035,525	0	0.17%	Ukraine	246,000	0	0.05%		
Others		164,550	1,765	0.03%	Others	132,000	0	0.03%		
Total		25,180,298	17,055		Total	20,273,817	0			
Middle East 10.13%	Bahrain	309,450	0	0.05%	Bahrain	254,875	0	0.05%		
	Cyprus	1,342,900	68,672	0.23%	Cyprus	761,300	16,577	0.15%		
	Iraq	216,000	0	0.04%	Iraq	0	0	0.00%		
	Israel	4,056,775	299,093	0.72%	Israel	3,193,500	282,518	0.69%		
	Jordan	3,812,925	565,233	0.72%	Jordan	2,629,200	699,409	0.66%		
	Kuwait	1,377,284	39,129	0.23%	Kuwait	1,122,800	16,200	0.22%		
	Lebanon	2,784,298	23,936	0.46%	Lebanon	2,227,900	0	0.44%		
	Saudi Arabia	3,394,375	230,156	0.60%	Saudi Arabia	4,201,550	175,467	0.86%		
	Syria	181,000	0	0.03%	Syria	0	0	0.00%		
	Turkey	3,409,500	7,839,715	1.85%	Turkey	2,839,500	3,381,200	1.23%		
	United Arab Emirates	29,339,474	2,084,725	5.17%	United Arab Emirates	21,280,666	973,902	4.39%		
	Others	200,000	0	0.03%	Others	378,500	0	0.07%		
	Total	50,423,981	11,150,659		Total	38,889,791	5,545,273			
Asia 24.75%	China	22,250,962	8,165,834	5.00%	China	20,738,855	5,897,506	5.26%		
	India	3,125,288	60,143,556	10.41%	India	2,670,328	47,927,681	9.99%		
	Indonesia	623,625	0	0.10%	Indonesia	591,000	63,000	0.13%		
	Japan	32,222,219	204	5.30%	Japan	35,091,133	71,200	6.94%		
	Malaysia	1,732,625	0	0.29%	Malaysia	1,544,800	0	0.31%		
	Pakistan	1,082,300	100,576	0.19%	Pakistan	835,678	32,400	0.17%		
	Philippines	94,575	0	0.02%	Philippines	122,275	0	0.02%		
	Singapore	1,781,980	0	0.29%	Singapore	1,828,225	0	0.36%		
	South Korea	11,628,720	0	1.91%	South Korea	8,021,950	0	1.58%		
	Taiwan	4,197,219	176,579	0.72%	Taiwan	4,675,817	261,958	0.98%		
	Thailand	1,417,025	0	0.23%	Thailand	1,484,975	0	0.29%		
	Vietnam	1,018,328	680,087	0.28%	Vietnam	6,000	1,151,604	0.23%		
	Others	36,000	0	0.01%	Others	34,000	0	0.01%		
	Total	81,210,866	69,266,836		Total	77,645,036	55,405,349			
New Zealand 0.19%	New Zealand	Total	1,128,700	0	0.19%	New Zealand	Total	1,545,925	0	0.31%
Australia 0.27%	Australia	Total	1,616,050	0	0.27%	Australia	Total	3,205,050	0	0.63%
Africa 1.26%	Algeria	1,564,100	0	0.26%	Algeria	1,507,600	0	0.30%		
	Canary Islands	0	0	0.00%	Canary Islands	605,874	0	0.12%		
	Egypt	2,769,300	323,178	0.51%	Egypt	2,243,150	174,696	0.48%		
	Libya	581,500	0	0.10%	Libya	***	0	0.00%		
	Morocco	490,750	0	0.08%	Morocco	668,850	0	0.13%		
	South Africa	1,741,135	0	0.29%	South Africa	1,886,688	0	0.37%		
	Others	201,259	0	0.03%	Others	161,000	0	0.03%		
Total	7,348,044	323,178		Total	7,073,162	174,696				
Others 0.01% 100.00%	Others	Total	43,000	0	0.01%	Others	Total	0	0	0.00%
	TOTAL DELIVERIES	524,966,817	82,905,828	100.00%	TOTAL DELIVERIES	443,573,933	62,831,635	100.00%		



**Almond Board of California
Quality Control Receipts Report
Industry Summary
August 1, 2007 through March 31, 2008**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	27,740,494	27,698,863	350,306	2.01%	1.26%
Avalon	4,192,128	4,193,068	73,247	0.30%	1.75%
Butte	126,675,948	124,325,803	1,094,834	9.20%	0.88%
Butte/Padre	113,492,290	113,640,429	793,419	8.24%	0.70%
Carmel	182,819,105	182,087,828	1,898,489	13.27%	1.04%
Carrion	609,649	688,034	16,321	0.04%	2.37%
Fritz	64,997,774	65,039,744	869,532	4.72%	1.34%
Harvey	379,980	330,744	19,354	0.03%	5.85%
Hashem	535,727	563,483	5,413	0.04%	0.96%
Le Grand	113,836	113,836	1,650	0.01%	1.45%
Livingston	6,427,178	6,421,177	79,631	0.47%	1.24%
Marchini	149,427	149,427	1,543	0.01%	1.03%
Merced	186,397	186,708	4,746	0.01%	2.54%
Mission	27,925,876	27,936,337	142,976	2.03%	0.51%
Mixed	32,836,030	33,960,944	661,981	2.38%	1.95%
Mono	1,204,498	1,078,197	7,733	0.09%	0.72%
Monterey	113,028,335	113,032,258	1,472,784	8.20%	1.30%
Morley	813,062	813,062	5,172	0.06%	0.64%
N43	230,672	230,672	2,665	0.02%	1.16%
Neplus	4,286,730	4,282,495	63,435	0.31%	1.48%
Nonpareil	522,183,537	522,168,332	7,863,271	37.91%	1.51%
Norman	44,409	44,409	1,338	0.00%	3.01%
Padre	40,779,533	41,341,053	178,601	2.96%	0.43%
Peerless	10,263,128	10,288,031	79,032	0.75%	0.77%
Price	33,634,576	33,631,152	332,430	2.44%	0.99%
Ruby	5,664,550	5,565,186	45,131	0.41%	0.81%
Sauret	250,395	284,598	3,848	0.02%	1.35%
Savana	347,044	347,044	2,916	0.03%	0.84%
Sonora	31,954,279	32,265,782	718,003	2.32%	2.23%
Thompson	1,043,707	1,045,733	27,833	0.08%	2.66%
Tokyo	690,842	690,842	4,318	0.05%	0.63%
Wood Colony	20,580,126	20,457,995	249,527	1.49%	1.22%
Major Varieties Sub Total:	<u>1,376,081,262</u>	<u>1,374,903,266</u>	<u>17,071,479</u>	<u>99.89%</u>	<u>1.24%</u>
Minor Varieties Total:	<u>1,479,186</u>	<u>2,332,667</u>	<u>87,153</u>	<u>0.11%</u>	<u>3.74%</u>
Grand Total All Varieties	<u>1,377,560,448</u>	<u>1,377,235,933</u>	<u>17,158,632</u>	<u>100.00%</u>	<u>1.25%</u>

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA incoming certificates**

Almond Board of California

Historical Record Breaking Shipments									
Domestic	07/08	06/07	05/06	04/05	03/04	02/03	01/02	00/01	99/00
August	34.85	27.27	24.72	29.56	24.58	19.66	18.11	19.98	19.43
September	33.98	32.59	26.94	31.31	26.89	26.57	19.80	18.31	20.91
October	41.28	43.99	33.99	34.74	32.39	32.80	26.60	25.96	30.06
November	41.80	35.17	28.42	31.47	25.64	31.10	22.30	25.60	26.19
December	23.96	29.35	22.40	28.02	27.24	23.30	19.90	13.98	10.38
January	29.11	24.64	20.87	24.21	21.59	23.50	20.80	13.71	10.56
February	29.25	26.13	18.83	23.57	21.76	21.50	17.20	14.01	16.09
March	32.70	28.44	25.63	27.29	27.51	23.50	20.00	14.00	15.99
April		30.11	23.64	21.87	23.88	31.70	22.60	16.49	15.57
May		31.04	26.93	27.52	27.39	25.00	20.60	19.21	14.47
June		32.12	27.86	27.73	27.60	21.29	15.00	15.76	17.75
July		27.48	23.63	24.27	25.69	11.80	16.40	14.10	12.16
	266.9	368.3	303.9	331.55	312.16	291.72	239.31	211.11	209.6

Export	07/08	06/07	05/06	04/05	03/04	02/03	01/02	00/01	99/00
August	59.85	31.45	32.72	49.12	42.03	34.30	42.40	38.30	26.19
September	88.01	77.78	54.59	83.37	71.99	85.70	80.60	73.50	72.06
October	118.67	106.39	77.94	95.10	112.52	94.90	92.50	83.30	77.32
November	87.72	76.30	61.12	71.92	71.12	81.00	56.30	50.10	49.86
December	70.58	64.84	53.92	61.16	66.36	65.90	50.70	40.60	45.62
January	68.01	60.58	42.46	53.40	55.45	57.60	48.00	35.70	38.51
February	56.72	46.95	43.32	45.49	53.94	45.20	40.80	33.10	35.36
March	58.32	42.12	55.72	48.00	54.48	41.00	37.80	31.40	30.86
April		41.00	46.50	36.24	47.46	40.20	34.30	30.70	26.17
May		45.67	52.96	39.81	41.89	44.50	33.80	37.70	31.73
June		50.16	52.52	38.38	46.14	52.60	39.10	37.00	35.22
July		54.56	36.61	30.54	48.73	47.70	25.50	37.20	34.05
	607.9	697.8	610.4	652.5	712.1	690.6	581.8	528.6	503.0

Net	07/08	06/07	05/06	04/05	03/04	02/03	01/02	00/01	99/00
August	94.70	58.71	57.44	78.68	66.62	54.00	60.50	58.30	45.60
September	121.99	110.37	81.53	114.68	98.88	112.27	100.41	91.77	92.98
October	159.95	150.38	111.93	129.84	144.91	127.70	119.11	109.24	107.39
November	129.52	111.47	89.55	103.39	96.76	112.10	78.57	75.68	76.07
December	94.54	94.19	76.32	89.18	93.61	89.20	70.63	54.63	56.02
January	97.12	85.22	63.33	77.61	77.05	81.10	68.74	49.40	49.09
February	85.98	73.07	62.15	69.06	75.70	66.70	58.04	47.10	51.46
March	91.02	70.56	81.36	75.29	81.99	64.50	57.76	45.40	46.86
April		71.11	70.14	58.11	71.34	71.90	56.96	47.27	41.75
May		76.71	79.88	67.34	69.28	69.50	54.44	56.96	46.20
June		82.29	80.38	66.11	73.73	73.89	54.11	52.78	52.98
July		82.04	60.24	54.81	74.42	59.50	41.88	51.33	46.21
	874.8	1,066.1	914.2	984.1	1,024.3	982.4	821.1	739.9	712.6

April 8, 2008